Change of Payment Mode / Direct Debit Authorization Form and Electronic Direct Payout Authorization Form - Bank Account
更改繳費方式 / 直接付款授權書及「電子支付」安排－銀行戶口

PRUDENTIAL 保誠保險

Please darken the appropriate circle. 請塗黑適當的選項。 Correct form 正確方式為：●

Policy Number 保單號碼 * Please complete the boxes and darken the appropriate numbered circles to indicate the policy number. 請填寫方格和塗黑適當號碼格，以註明保單號碼。	**Name of Policyowner 保單持有人姓名**	
	Name of Life Assured 受保人姓名	
⓪ ① ② ③ ④ ⑤ ⑥ ⑦ ⑧ ⑨	**Name of Consultant 顧問姓名**	
	Consultant Code 顧問編號	
	Division Code & Branch Office 分區編號及分行地點	
	Consultant Contact No. 顧問聯絡電話號碼	

Is the policyowner currently a customer in mainland China? 保單持有人現在是否是個中國內地客戶？

☐ Yes 是

(If "Yes", please tick below box to agree the following statement. If you disagree with this statement, we may not be able to process your request / application. 如「是」，請勾選以下選項以同意下列聲明。如您不同意以下聲明，我們可能無法處理您的指示/申請。)

☐ By ticking this box, you agree that as an international group company, in order to provide insurance-related products or services, we may need to store and process your personal information outside of mainland China. Please refer to our Privacy Notice (https://www.prudential.com.hk/en/china-personal-information-protection-law/) for more information.
勾選此項，表示您同意，我們作為國際集團公司，為提供保險相關產品或服務，可能需要在中國內地境外存儲或處理您的個人信息。更多資訊，請參閱我們的隱私聲明 (https://www.prudential.com.hk/tc/china-personal-information-protection-law/)。

☐ No 否

Important Note 重要提示

1. This form is applicable for HKD or foreign currency policy(ies) to set up the Direct Debit Authorization in HKD. 此表格適用於港幣及外幣保單以設立港元直接付款授權。
2. Please complete in BLOCK LETTERS. 請以正楷填寫。
3. Please return to Prudential Hong Kong Limited ("Prudential") within 30 days after signing this form. 請於簽署此表格後30天內交回保誠保險有限公司（「保誠」）處理。
4. Please do not sign on blank or incomplete form. 請勿在空白表格或尚未填妥的表格上簽署。
5. Any changes or amendments in this form must be countersigned by the Policyowner in full signature. 保單持有人必須在此表格內任何更改或修改的地方簽署作實。
6. Policyowner MUST sign and date in Part 5 of this form. 保單持有人必須在此表格第五部分簽署及填寫簽署日期。
7. With effect from 1 January 2018, levy collected by the Insurance Authority has been imposed on relevant policy at the applicable rate. For further information, please visit www.prudential.com.hk/levy or contact: (852) 2281 1333. 由2018年1月1日起，保險業監管局已按適當的比率於相關保單徵收徵費。如需更多資訊，請瀏覽www.prudential.com.hk/levy 或聯絡: (852)2281 1333。
8. If setting up Direct Debit Authorization for HKD policies, the premium and levy will be settled in HKD directly. For non-HKD policies, premium and levy payable will be converted into HKD at a rate determined by Prudential to debit the bank account. Please visit prudential.com.hk/exchange-rates-en for our prevailing exchange rate in different currencies. 若閣下為港元保單設立直接付款授權，應繳保費及徵費會直接以港元結算。如保單貨幣並非港元，應繳保費及徵費將根據保誠所指定的匯率兌換成港元以扣數。請瀏覽prudential.com.hk/exchange-rates以獲取不同貨幣的現行匯率。
9. Please pay 1 premium and levy installment in advance as it takes 21 days for the Direct Debit Authorization to set up. 設立直接付款授權需時21天，請預付1期保費及徵費。
10. Upon completion of this Direct Debit Authorization set up request, the payment method will be defaulted to autopay via bank account, and the existing autopay arrangement, if any, will be stopped immediately. 完成設立直接付款授權申請後，保單之繳費方法將自動設定為銀行戶口自動轉賬，而原有的自動轉賬設定（如有）會即時終止。
11. Please ensure your bank account supports Electronic Direct Debit Authorization (eDDA). Some bank account types (e.g. ICBC (Asia)'s integrated account) or ID types of account holder (e.g. PRC ID or travel permit) may not support this service. Your Direct Debit Authorization set up request might be directly cancelled by the bank or your premium might not be collected successfully on schedule. It is recommended to check with your bank in advance to ensure your account supports this service. 請確保閣下的銀行賬戶支援電子直接付款授權。部分銀行賬戶類型（如工商銀行（亞洲）綜合戶口）或賬戶持有人之身份證明文件類別（如中國居民身份證或通行證）並不支援此服務，閣下之銀行或會直接取消有關直接付款授權申請或閣下的保費會未能成功扣賬。建議閣下預先向閣下的銀行查詢，以確保閣下之銀行賬戶支援此服務。
12. Please complete the form in appropriate position as instructed, any information written in non-designated blank spaces will not be processed. 請根據此表格之指示於適當的位置填寫資料，於其他非指定空白位置填寫的資料恕不受理。
13. Prudential shall have the right to reject this form if you fail to fulfill Prudential's requirements. 若閣下未能符合保誠的有關規定，保誠有權拒絕此表格。
14. All outstanding levy must be settled before the request can be completed. 閣下必須繳清所有徵費欠款方能完成此申請。
15. Receipt of this form by Financial Consultants or your Broker does not constitute receipt by Prudential. 理財顧問或閣下的經紀收到此表格並不代表保誠亦已收到。
16. In any circumstances, a person who is not a party to the above policy (including but not limited to the Life Assured or the Beneficiary) has no right to enforce any of the terms of the above policy. 任何不是上述保單某一方的人士或實體（包括但不限於受保人或受益人），在任何情況下均不能強制執行上述保單的任何條款。

Part 1a 第一部分 甲部 Direct Debit Authorization and Declaration (Continued) 直接付款授權和聲明（續）

1. I / We hereby authorize my/our below-named Bank to effect transfer from my / our account to that of Prudential Hong Kong Limited ("Prudential") in accordance with such instructions as my / our Bank may receive from the Beneficiary from time to time. 本人 / 吾等現授權本人 / 吾等之下述銀行，根據受益人不時給予本人 / 吾等銀行之指示，自本人 / 吾等之賬戶內轉賬予保誠保險有限公司（「保誠」）之賬戶。
2. I / We agree that my / our Bank shall not be obliged to ascertain whether or not notice of any such transfer has been given to me / us. I / We jointly and severally accept full responsibility for any overdraft (or increase in existing overdraft) on my / our account which may arise as a result of any such transfer(s). 本人 / 吾等同意本人 / 吾等之銀行毋須證實該等轉賬通知是否已交予本人 / 吾等。如因該等轉賬而令本人 / 吾等之賬戶出現透支（或令現時之透支增加），本人 / 吾等共同及各別承擔全部責任。
3. I / We confirm that my / our signature(s) on Part 1 of this application form is / are the same as that / those for the operation of my / our Savings / Current Account to be debited for the transfer. 本人 / 吾等確認本人 / 吾等在此表格上第一部分之簽署式樣與本人 / 吾等用作付款轉賬之儲蓄 / 往來賬戶的簽署一致。
4. I / We agree to notify Prudential of any change of bank account or cancellation of payment method and further agree that should there be insufficient funds in my / our Bank account to meet any transfer hereby authorized, the Bank shall be entitled, at its discretion, not to effect such transfer in which event the Bank may make the usual service charge to be paid by me / us. 本人 / 吾等同意如更改銀行賬戶或取消此付款方式時，將通知保誠，本人 / 吾等並同意如本人 / 吾等之賬戶並無足夠款項支付該等已授權轉賬時，本人 / 吾等之銀行根據其酌情權有權不予轉賬，且銀行可向本人/吾等收取慣常之服務費用。
5. This authorization shall have effect until further notice is received by Prudential. 本授權書將繼續生效直至保誠收到另行通知為止。
6. I / We agree that any notice of cancellation or variation of this authorization which I / we may give to my / our bank and Prudential shall be given at least fourteen working days prior to the date on which such cancellation / variation is to take effect. 本人 / 吾等同意，本人 / 吾等如取消或更改本授權書之任何通知，必須於取消或更改之生效日期最少十四個工作天之前交予本人 / 吾等之銀行及保誠。
7. I / We understand that I / we, if not being the Policyowner or the Trustee(s), have no right or title or lien upon the proceeds of the above and the following policy(ies). 本人 / 吾等明白本人 / 吾等如非保單持有人或信託人，對上述及下列保單或在其收益上並無任何權利或權益。
8. In any circumstances, a person who is not a party to the above policy (including but not limited to the Life Assured or the Beneficiary) has no right to enforce any of the terms of the above policy. 任何不是上述保單某一方的人士或實體（包括但不限於受保人或受益人），在任何情況下均不能強制執行上述保單的任何條款。

Part 1b 第一部分 乙部 Information of Bank Account and Account Holder 銀行賬戶及賬戶持有人資料

(Must be consistent with Bank's record 必須與銀行記錄相符)

Please delete as appropriate 請刪去不適用者

Name of party to be credited (The Beneficiary) 收款之一方（受益人）		**PRUDENTIAL HONG KONG LIMITED**	
Bank Name 銀行名稱	**Bank No. 銀行編號**	**Branch No. 分行編號**	**Bank Account No. 銀行賬戶號碼**
Account Currency 賬戶貨幣	**HKD 港元**		

English Full Name of Account Holder 賬戶持有人之英文全名	**English Full Name of Other Account Holders (applicable to Joint Account) 其他賬戶持有人之英文全名（適用於聯名戶口）**

Identity Document Number and Type used to set up Bank Account of the Account Holder 銀行賬戶持有人設立賬戶時所用之身份證明文件號碼及類別	**Identity Document Number and Type used to set up Bank Account of Other Account Holders (applicable to Joint Account) 其他銀行賬戶持有人設立賬戶時所用之身份證明文件號碼及類別（適用於聯名戶口）**
(Please darken the appropriate box. 請塗黑適當選項。)	*(Please darken the appropriate box. 請塗黑適當選項。)*
◯ **HKID 香港身份證**	◯ **HKID 香港身份證**
◯ **Passport 護照**	◯ **Passport 護照**
◯ **PRC ID Card 中國居民身份證**	◯ **PRC ID Card 中國居民身份證**
◯ **PRC Travel Permit for HKSAR & MSAR 往來港澳通行證**	◯ **PRC Travel Permit for HKSAR & MSAR 往來港澳通行證**
◯ **Business Registration Certificate 商業登記證**	◯ **Business Registration Certificate 商業登記證**
◯ **Certificate of Incorporation 公司註冊證明書**	◯ **Certificate of Incorporation 公司註冊證明書**
◯ **Others 其他 Please specify 請註明: _____)**	◯ **Others 其他 Please specify 請註明: _____)**

Account Holder(s) Signature 銀行賬戶持有人簽署 *It must be consistent with that in your bank's record; For corporate customer, please also stamp your company chop. 銀行賬戶持有人的簽署必須與銀行記錄上的簽署式樣相同；如屬公司客戶，請同時蓋上公司蓋章。*		**For Joint Account, please state the mandate option:** **若以聯名戶口申請直接付款授權， 請註明賬戶授權方式：**
X	**X**	◯ All Account Holders' signatures are required 必須共同簽署方生效 ◯ Either one of the Account Holders' signatures is required 任何一方簽署均生效 ***(If only one account holder signs on this form, it is assumed that the direct debit of the mentioned bank account can be authorized by either one of the account holders.如只有其中一位賬戶持有人簽署，我們假設以上銀行賬戶只須其中一位賬戶持有人簽署便可授權直接付款。)***

00000000

PRMDDA0902

Part 1c 第一部分 丙部 Declaration of Relationship between the Account Holder and Policyowner or Life Assured 賬戶持有人與保單持有人或受保人之關係聲明

Prudential shall have the right to reject this form if this part is incomplete. 若閣下未完成此部分，保誠有權拒絕此表格。

Account holder must be the Policyowner / Life Assured. If the account holder is an **immediate family member of the Policyowner or Life Assured** (i.e. spouse, parent, children, siblings, or grandparent) or other third parties, **the Policyowner MUST complete this part**. 賬戶持有人必須為保單持有人或受保人。若賬戶持有人為**保單持有人或受保人之直系親屬**（即配偶 / 父母 / 子女 / 兄弟姊妹 / 祖父母）或其他第三者，**則保單持有人必須填寫此部分。**

Third Party Payment 第三者付款 *(Please darken the appropriate box. 請塗黑適當選項。)*

◯ **Spouse 配偶** ◯ **Parent 父母** ◯ **Children 子女** ◯ **Siblings 兄弟姊妹** ◯ **Grandparent 祖父母**

◯ **Legal Guardian 合法監護人** ***(Please provide supporting document 請提供證明文件)***

◯ **Company 100% owned by the Policyowner or Life Assured 保單持有人或受保人完全擁有之公司**

(Please provide (i) a copy of Business Registration Certificate or Certificate of Incorporation; and (ii) a copy of latest Annual Return)
(請提供 (i) 商業登記證或公司註冊證明書之副本；及 (ii) 最新的周年申報表之副本)

Part 2 第二部分 Change of Payment Mode & Autopay for Other Policies 就其他保單申請更改繳費方式及自動轉賬

1. **The following policies must be owned by the same Policyowner as the policy specified on Page 1. 以下保單必須與載於第1頁之保單為同一持有人所持有。**
2. Please fill in the relevant policy number and sign in below table if you request to change the autopay for your other policies according to the specified bank account in Part 1. 如閣下欲以第一部分註明之銀行戶口就閣下的其他保單申請更改自動轉賬，請於下表填寫相關之保單號碼及簽署。
3. Please provide the signature specimen which is consistent with that in our record for each policy. 請就每張保單提供與本公司記錄上一致的簽署式樣。
4. We reserve the right to make the final decision if no effective date is specified, or the date specified is not applicable. 如未填寫保單更改之生效日期，或指定日期並不適用，本公司有權作最後決定。

Policy Number 保單號碼	**New Payment Mode 新繳費方式** Please darken the appropriate box(es) to indicate your request(s). 請塗黑適當選項，以註明閣下的申請。				**Effective Date for New Payment Mode 新繳費方式生效日期**				**Signature of Policyowner 保單持有人簽署** (It must be consistent with that in our record 保單持有人的簽署必須與本公司的記錄相符)
	Yearly 每年	**Half-yearly 每半年**	**Quarterly 每季**	**Monthly 每月**	**M 月**	**M 月**	**Y 年**	**Y 年**	
The policy number specified on Page 1 載於第1頁之保單號碼	◯	◯	◯	◯					**Please sign Part 5 請於第五部分簽署**
	◯	◯	◯	◯					
	◯	◯	◯	◯					

Part 3a 第三部分 甲部 Default Electronic Direct Payout Service 預設「電子支付」服務

Whenever we make the selected payments to you through "Electronic Direct Payout Service", we'll deposit the payments into your designated bank account directly and automatically. 每當我們向您支付指定款項時，我們會直接透過「電子支付」服務將款項自動存入您的指定預設銀行戶口內。

Important Notice: 注意事項：

1. Electronic Direct Payout Service applies to all life insurance policy(ies) in respect of the above-named policyowner solely, but policy(ies) with joint policyowners is/are excluded. 「電子支付」服務只應用於上述保單持有人名下的所有個人壽險保單，聯名保單持有人的保單並不包括在內。
2. Electronic Direct Payout Service is applicable to payments payable to policyowner's bank account only. Payments to joint bank accounts or those payable to third party are excluded. 「電子支付」服務只適用於支付款項予保單持有人的銀行戶口。向聯名戶口支付或向保單持有人以外之人士支付的款項並不包括在內。
3. Electronic Direct Payout Service is only applicable to HKD account setup in Hong Kong. If the policy currency in non-HKD, the payments will be made in HKD. If the payments are settled in currencies other than HKD, they shall be calculated at the prevailing currency exchange rate as determined by Prudential in its absolute discretion from time to time. 「電子支付」服務只適用於在香港開設之港元戶口，如保單為非港元的貨幣，款項將以港元貨幣支付結算。如支付以非港元的貨幣結算，我們會按現行匯率兑換，保誠擁有絕對酌情權不時釐定有關匯率。
4. Electronic Direct Payout Service not applicable to virtual bank account. 「電子支付」服務並不適用於虛擬銀行戶口。
5. Unless you have provided us with other payment instructions, we will default use the above-mentioned bank account authorized for direct debit as Electronic Direct Payout Account for making payment to you for the respective policy(ies) through our Electronic Direct Payout service. 除非您已向我們作出其他 支付指示，否則會按照您上述已授權用作直接付款的銀行戶口預設為「電子支付」戶口，透過「電子支付」服務就有關保單向您支付款項。
6. In certain circumstances, we may not be able to arrange payment to you through our Electronic Direct Payout Service by default, including but not limit to failure to make payment to your bank account (e.g. payment is rejected by your bank). In such cases, payment will be arranged by HKD cheque. 在某些情況下，我們不能透過「電子支付」服務向您作出預設支付安排，包括但不限於未能向您的銀行戶口支付款項（例如：您的銀行拒絕收款）。倘若出現這些情況，有關款項便會以港元支票方式支付。
7. The Electronic Direct Payout Service is applicable to general individual life policy maintenance (i.e. premium refund), withdrawal of policy value, medical claims and accident claims which are initiated by clients. Death claims, disability claims, critical illness claims are excluded.「電子支付」服務只適用於由客戶提出的一般個人壽險保單更新（例如退回保費）、提取保單價值、住院理賠及意外理賠。身故理賠、傷病理賠及危疾理賠並不包括在內。
8. If you wish to opt out our "Electronic Direct Payout Service" for selected payments, please feel free to contact our Customer Service Department on 2281-1333. 如您不需要我們的「電子支付」服務向您支付安排，請隨時與我們客戶服務部聯絡2281-1333。

00000000

Part 3b 第三部分 乙部 Default Electronic Direct Payout Service Authorization and Declaration 預設「電子支付」服務授權和聲明

1. I understand that after my submission of the paper and / or online application for Electronic Direct Payout Service, the Electronic Direct Payout Service applied for will be effective after it is approved by Prudential and the Direct Debit Authorization is approved by Prudential and the relevant Bank. The Electronic Direct Payout Service provided by Prudential is subject to the terms and conditions, rules, regulations and official issuances of Prudential applicable to and/or governing Electronic Direct Payout Service (which may be from time to time enacted, revised, modified or altered according to the Prudential's policy) and in accordance with the terms and conditions of the relevant insurance policy. 本人明白在本人提交「電子支付」服務的紙本及/或網上申請後，所申請之服務將在「電子支付」服務獲保誠批准及直接付款授權書獲保誠及銀行批准後生效。保誠提供的「電子支付」服務均受保誠適用於及/或管限「電子支付」服務安排之條款及條件、規則、規定及官方發佈（可能依照保誠政策不時予以制定、修改、修訂或更改）及相關保單的條款及條件所規限，並需遵守相關保單的條款及條件。
2. I confirm that I have read and agreed that if the policy is subsequently assigned and/or if there is any change of policy ownership, no payment will be made to the designated bank account and the Electronic Direct Payout Service rendered by Prudential shall cease immediately. 本人確認本人已閱讀並同意，如保單其後被轉讓及/或保單持有人有任何變更，保誠則不會向指定銀行帳戶支付款項，保誠提供之「電子支付」服務將隨即終止。
3. I confirm that I have read and agreed to be bound by the Important Notice of Electronic Direct Payout Service. I acknowledge that Electronic Direct Payout Service shall not be applicable if the account above is a joint account. 本人確認本人已經閱讀並同意受「電子支付」的注意事項約束。本人確認如以上戶口是聯名戶口，「電子支付」服務將不適用。

Part 4 第四部分 Personal Information Collection Statement ("PICS") 收集個人資料聲明 (「收集個人資料聲明」)

Prudential Hong Kong Limited (referred to as "**Company**", "**our**", "**we**", or "**us**") take the privacy and protection of your personal information seriously. We collect personal information from you that is necessary or helpful for us to either provide you with the product or service you have requested or to comply with statutory or contractual requirements (including the purposes mentioned below), or even for security purpose. We may collect personal information including, but not limited to, full name, address, contact details, contact details history, date of birth, gender, nationality, family members, beneficiaries, identity card copy and details, travel document information, health/medical records, credit information, product history, claims history, biometric data including but not limited to your voice pattern, fingerprint and facial images, your location information based on your device, financial and medical information ("**Personal Information**") to provide you with the insurance or financial products or services. "Personal information" shall also include, but not be limited to, the personal information relating to your beneficiaries (or any other person designated or entitled to receive any benefits under an insurance policy), dependents, authorised representatives, company staff, and other individuals in relation to which you have provided personal information. If you provide personal information about another person to us, you confirm that you are either their parent or guardian or you have obtained that person's consent to provide such personal information for use and transfer by the Company for the purposes set out in this PICS. We may also collect Personal Information about you from third parties such as other insurance companies, agents, credit reference/reporting agencies, vendors, financial institutions, fraud prevention agencies, government agencies, medical personnel, courts or public record.

China Personal Information Protection Law (PIPL)
The PIPL Addendum supplements the Personal Information Collection Statement and applies to you if you are located in Mainland China. The PIPL Addendum is available on our website at https://www.prudential.com.hk/en/china-personal-information-protection-law/

1. Purpose of Collection
We may use your Personal Information for the following purposes: (a) the administration of our products and services, including to provide any relevant services as discussed with you prior to any purchase of a product or service; (b) to process your application; (c) to administer and process insurance policies, insurance claims, medical, security and underwriting checks; (d) to process payment instructions; (e) to verify your eligibility for insurance, financial or wealth management products and services; (f) to design and provide you with insurance, financial and related products and services; (g) to communicate with you; (h) to comply with any regulatory or other legal requirements or other internal business requirements (whether imposed on us or any third parties in Section 2 below), including but not limited to anti-money laundering and Know-Your-Client obligations; (i) to investigate and settle claims and detect and prevent fraud (whether or not relating to the policy issued in respect of this application) and/or other illegal activity, or security or technical issues; (j) to carry out checks using agencies including credit reference agencies, tracing companies or publicly available information; (k) to provide customer services; (l) to perform automated decision-making or profiling; (m) to perform a policy review or needs analysis; (n) to conduct research and statistical analysis (including use of new technologies); (o) to administer lucky draws and other contests; (p) to enable us to perform our obligations to you; (q) to keep your information on record and carry out other internal business administration; (r) with your specific consent where required for direct marketing as explained in Section 3 below, personalise and tailor, customised promotions, messages and suggestions to you; and (s) any other purpose directly relating to any of the above purposes. With your consent, we may also use your personal data to send you marketing communications, as described in Section 3 below.
Some of the purposes above are necessary to allow us to perform our contractual obligations to you and to enable us to comply with applicable laws and regulation. We may also use and share your Personal Information for the purposes described above to improve our products and services. Your Personal Information will be stored either for as long as you (or your joint policyholder) are our customer, or longer if required by law or as is otherwise necessary.

2. Classes of Transferees
We may disclose your Personal Information to the group of companies including the Company and those of other entities whose ultimate parent company is Prudential plc including but not limited to Prudential General Insurance Hong Kong Limited ("**companies within the Prudential Group**") and their respective insurance agents, and to our financial/medical/wellness/health business partners. We may also disclose your Personal Information to the following third parties (within or outside Hong Kong) for the purposes outlined at Section 1 above: (a) insurance agents; (b) insurance brokers; (c) re-insurance companies; (d) claims investigation companies; (e) organisations that consolidate claims and underwriting information for the insurance industry, fraud prevention organisations, other insurance companies (whether directly or through fraud prevention organisations or other persons named in this paragraph) and databases or registers (and their operators) used by the insurance industry to analyse and check information provided against existing information; (f) third party service providers who provide administrative, telecommunications, computer, information technology, data processing and storage, customer satisfaction analysis, payment, printing, redemption or other services to us to enable us to operate our business (including without limitation other insurers, lawyers, bankers, accountants, professional advisors, financial institutions and trustees, auditors, IT service and platform providers, insurance intermediaries, investment managers, agents, pension trustees (and other stakeholders), scheme advisors, introducers, and selected third party financial and insurance product providers); (g) industry associations and federations; (h) medical bill review companies; (i) your joint policy or investment holder; (j) researchers; (k) credit reference agencies; (l) debt collection agencies; (m) partnering financial institutions and partnerships; and (n) financial crime prevention agencies, any legal, regulatory, law enforcement or government bodies and the courts. We may also disclose your Personal Information to an actual or proposed assignee or participant in connection with a transaction with another company which affects the control, governance, structure and/or management of all or a substantial part of our business, or if required to satisfy applicable legal or regulatory requirements. With your consent, we may also disclose your personal data to third parties to allow them to send you marketing communications, as described below.

3. Use and Transfer of Personal Data for Direct Marketing Purposes
With your consent, we intend to use your name and contact details for promotional and marketing purpose including sending marketing communications and conducting direct marketing to you by electronic and non-electronic means including by post, in relation to the following products, services and subjects, and we require your consent in order to do so: insurance; annuities; retirement schemes; pensions; wealth and financial management; estate management; investment; financial; medical/wellness/health related products, reward/loyalty programme services and subjects ("**Classes of Marketing Subjects**").
We also intend to transfer your name and contact details to our insurance agents, other companies within the Prudential Group and their respective insurance agents, our Business Partners, and our Marketing Partners, to enable them to market any of the Classes of Marketing Subjects to you, and your written consent is required in order for us to do so. We may provide your personal data to such transferees for gain.
If you change your mind, and / or you would like to opt-out of receiving direct marketing, you can advise our Data Protection Officer at service@prudential.com.hk.

Part 4 第四部分 Personal Information Collection Statement ("PICS") (Continued) 收集個人資料聲明 (「收集個人資料聲明」)（續）

4. Consequence of failing to provide Personal Information
Unless otherwise specified by us, it is mandatory for you to provide the Personal Information requested by us. If you do not provide such Personal Information, we may not be able to provide you the product or service that you've requested.

5. Access and Correction Rights
Under the Personal Data (Privacy) Ordinance (the "**Ordinance**"), you have the right to request access to and correction of any Personal Information that you provide to us. If want to exercise your rights, or if you require any other information, you can advise our Data Protection Officer at service@prudential.com.hk or contact us using the details on "Contact Us" section of the Company website (https://www.prudential.com.hk/scws/pages/en/contact-us/contact-us-home/index.html) or our Privacy Notice.
If you move/moved to a European Union ("**EU**") jurisdiction, we may be required to provide you with further information, and you may have additional rights, under the EU General Data Protection Regulation. This information and these rights are set out in the Privacy Notice on our Company website.
We update our Privacy Notice from time to time. We encourage you to familiarise yourself with the Privacy Notice on our Company website. The Privacy Notice is available on our Company website at https://www.prudential.com.hk/scws/pages/en/privacy-policy/index.html. By completing and progressing with this form, you confirm that you have read and understood this PICS.
Business Partners means our service providers who provide administrative, telecommunications, computer, information technology, data processing and storage, customer satisfaction analysis, payment, printing, redemption or other services to us to enable us to operate our business, accountants, auditors, IT service and platform providers, insurance intermediaries, reinsurers, investment managers, agents, pension trustees (and other stakeholders), scheme advisors, introducers, selected third party financial and insurance product providers, and our legal advisers.
Marketing Partners means our service providers who provide administrative, telecommunications, computer, payment, printing, third-party rewards/loyalty/ privileges programs, medical/health/wellness related products, redemption or other services to us to enable us to operate our business, insurance intermediaries, pension trustees (and other stakeholders), scheme advisors, introducers and selected third party financial and insurance product providers.

保誠保險有限公司（簡稱「**本公司**」或「**我們**」）認真對待閣下個人資料的私隱及保護。為使我們可以向閣下提供閣下要求的產品或服務，或為遵守法定及合約要求，我們會向閣下收集必要或有幫助的個人資料。為向閣下提供保險或金融產品或服務 , 遵守法定或合同要求（以下概述的其他目的），及保安目的，我們可能會向閣下收集個人資料，包括但不限於全名、地址、聯絡資料、過往聯絡資料、出生日期、性別、國籍、家庭成員、受益人、身分證副本及資料、旅遊證件資料、健康 / 醫療紀錄、信貸資料、過往產品紀錄、過往索償紀錄、生物辨識資料，包括但不限於閣下的聲音模式、指紋及面部圖像、基於閣下的流動或其他電子裝置收集閣下的位置資料、財務及醫療資料（「**個人資料**」）。「個人資料」將包括但不限於與有關以下人士的個人資料：閣下的受益人（或任何其他根據保單被指定或有權獲得任何利益的人）、收養人、授權代表、公司職員和閣下曾提供其個人資料的其他人士。如閣下向我們提供其他人士的個人資料，即表示閣下確認閣下是該人的父母或監護人或閣下已取得該人士的同意以提供個人資料供本公司按此收集個人資料聲明的目的使用和轉移。我們亦可能會從第三方，如其他保險公司、代理、信貸資料服務 / 報告機構、供應商、金融機構、防欺詐機構、政府機構、醫務人員、法院或公開紀錄，收集關於閣下的個人資料。

《中華人民共和國個人信息保護法》
中國內地補充內容是對本個人信息收集聲明的補充，如果您在中國內地則適用此補充內容。您可在本網站 https://www.prudential.com.hk/tc/china-personal-information-protection-law/ 查閱中國內地補充內容。

1. 收集資料之目的
我們可能會使用閣下的個人資料作下列目的：(a) 管理我們的產品和服務，包括在購買產品或服務之前提供已與閣下討論的任何相關服務；(b) 處理閣下的申請；(c) 管理和處理保單、保險索償、醫療、抵押和承保檢查；(d) 處理付款指示；(e) 核實閣下申請保險、金融或財富管理產品及服務的資格；(f) 設計及為閣下提供保險、金融及相關的產品和服務；(g) 與閣下進行通訊；(h) 遵守任何監管或其他法律規定或其他內部業務規定（不論是向我們或下述第 2 部分所列的任何第三方實施），包括但不限於打擊洗錢和認識你的客戶（KYC）義務；(i) 就索償進行調查及和解，以及偵查及防止欺詐（不論是否有關就本申請簽發的保單）及 / 或其他非法行為或安全 / 技術問題；(j) 使用代理機構（包括信貸資料服務機構）、追蹤公司或公開可得資料以執行核查；(k) 提供客戶服務；(l) 執行自動決策或資料剖析；(m) 進行保單審查或需求分析；(n) 進行研究和統計分析（包括使用新科技）；(o) 進行管理幸運抽獎和其他比賽；(p) 使我們能夠履行對閣下的義務；(q) 保持閣下的資料記錄並執行其他內部業務管理；(r) 為直接市場推廣需要並在有需要時經閣下的特定同意下，如以下第 3 部分所述，為閣下量身訂製個性化的促銷、消息和建議；及 (s) 與上述任何目的直接相關的任何其他目的。經閣下同意，我們亦可能會按照以下述第 3 部分所列使用閣下的個人資料以向閣下發出促銷通訊。

為履行對閣下的合約責任及至使我們能夠遵守適用法律及法規，上述部分目的屬必要的。我們亦可能會為上述所列的目的使用及分享閣下的個人資料以改善我們的產品及服務。只要閣下（或閣下的聯名保單持有人）仍為我們的客戶，我們將一直保存閣下的個人資料，或如法律有所規定或因其他原因而為必要，我們則將其保存更長時間。

2. 被資料轉交者的類別
我們可能會向該公司集團，包括本公司以及其他母公司為英國保誠集團的實體包括但不限於保誠財險有限公司（「**保誠集團內的公司**」）及他們各自的保險代理，及我們的金融 / 醫療 / 保健 / 健康業務夥伴，透露閣下的個人資料。為達到上述第一部分所列明之目的，我們亦可能會向下列第三方（在香港境內或境外）透露閣下的個人資料：(a) 保險代理；(b) 保險經紀；(c) 再保險公司；(d) 索償調查公司；(e) 為保險業整合索償及承保資料的組織、防欺詐組織、其他保險公司（不論直接或透過防欺詐組織或本段指名的其他人士），及保險業用作分析及核查現有資料與及後提供的資料而使用的數據庫或登記冊（及其營運商）；(f) 提供行政、電訊、電腦、信息技術、數據處理及儲存、客戶滿意度分析、付款、印刷、贖回或其他服務以令我們的業務可以運作的第三方服務供應商（包括但不限於其他保險公司、律師、銀行家、會計師、專業顧問、金融機構及受託人、審計師、IT 服務及平台供應商、保險中介、投資經理、代理、退休金受託人（及其他持份者）、計劃顧問、介紹人及選定的第三方金融和保險產品供應商）；(g) 行業協會及聯會；(h) 醫療賬單審查公司；(i) 閣下的聯名保單或投資持有人；(j) 研究人員；(k) 信貸資料服務機構；(l) 收賬代理；(m) 夥伴金融機構及合作夥伴；及 (n) 預防金融罪案機構、任何法律、監管和執法機構或政府機構及法院。在有關影響到我們全部或重大部分業務的控制權、治理、結構及 / 或管理的與另一公司的交易時，或在必須符合適用的法律或監管要求下，我們亦可能會透露閣下的個人資料予該等的實在或擬議受讓人或參與人。經閣下同意，我們亦會向第三方透露閣下的個人資料以讓該等第三方向閣下發出促銷通訊（如下文所述）。

3. 使用及轉移個人資料作直接促銷用途
經閣下的同意，我們擬使用閣下的姓名和聯絡資料，用於宣傳和市場推廣用途，包括通過電子和非電子方式（包括郵寄）向閣下發送市場推廣通訊和進行直接促銷，就以下產品、服務和目的，我們需要閣下的同意才可以這樣做：保險；年金；退休計劃；退休金；財富和財務管理；遺產管理；投資；金融；醫療 / 保健 / 健康相關產品；獎賞/ 優惠計劃服務及目的（「**促銷標的類別**」）。
我們亦擬將閣下的姓名和聯絡資料轉移給我們的保險代理人、保誠集團內的其他公司及其保險代理人、我們的業務合作夥伴和營銷合作夥伴，以使他們能夠向閣下推銷任何促銷標的類別，並且需要閣下的書面同意才能這樣做。 我們可能因向此類受讓人提供閣下的個人資料而獲得利益。
如閣下改變主意，及 / 或閣下想選擇不接受直接市場推廣，可以與我們的資料保護主任聯絡 (service@prudential.com.hk)。

Part 4 第四部分 Personal Information Collection Statement ("PICS") (Continued) 收集個人資料聲明 (「收集個人資料聲明」)（續）

4. 未能提供個人資料的影響
除非我們另有規定，否則閣下必須提供我們要求的個人資料。若閣下未提供有關個人資料，我們可能無法為閣下提供所要求的產品或服務。

5. 查閱和更正的權利
根據《個人資料（私隱）條例》（「**條例**」），閣下有權要求查閱及更正任何閣下提供給我們的個人資料。閣下如欲行使閣下的權利，或如閣下需要任何其他資料，請聯絡我們，閣下可以發送電郵至 service@prudential.com.hk 或使用本公司網站 (https://www.prudential.com.hk/scws/pages/tc/contact-us/contact-us-home/index.html) 或我們的私隱通知中「聯絡我們」部分所列的資料與我們的資料保護主任聯絡。
如閣下搬遷 / 已搬遷至歐洲聯盟（「**歐盟**」）司法管轄區，我們可能需要向閣下提供進一步資料，且閣下可能在歐盟《通用數據保障條例》下享有額外權利。此類資料及此等權利均載於本公司網站上的私隱通知中。
我們會不時更新我們的私隱通知，並建議閣下瀏覽本公司網站以了解該私隱通知。該私隱通知可在本公司網站〔https://www.prudential.com.hk/scws/pages/tc/privacy-policy/index.html〕上查閱 。閣下填妥並繼續提交本表格，即表示閣下確認已閱讀並理解本收集個人資料聲明。

商務合作夥伴指我們的服務供應商、提供行政、電信、電腦、信息技術、數據處理及儲存、客戶滿意度分析、支付、印刷、贖回或其他服務予我們，以使我們能夠經營我們業務，會計師、審計師、IT 服務和平台供應商、保險中介機構、再保險承保人、投資經理、代理、退休金受託人（和其他持分者）、計劃顧問、介紹人、核准的第三方金融和保險產品供應商以及我們的法律顧問。

營銷合作夥伴指我們的服務供應商提供行政、電信、電腦、支付、印刷、第三方獎賞 / 會員 / 優惠計劃、醫療 / 健康 / 保健相關產品、贖回或其他服務，以使我們能夠經營我們業務、保險中介、退休金受託人（和其他持分者）、計劃顧問、介紹人和核准的第三方金融和保險產品供應商。

Part 5 第五部分 Signature 簽署

If the signatory is a Company / Partnership / Sole Proprietorship, its authorized signatories should sign and chop. 如簽署方為公司 / 合夥 / 獨資經營持有，須由公司授權人員簽署及蓋章。

/ /		
Day日 Month月 Year年	Signature of Policyowner 保單持有人簽署 (It must be consistent with that in our record 保單持有人的簽署必須與本公司的記錄相符)	Signature of Irrevocable Trustee / Collateral Assignee (if applicable) 不可撤換信託人 / 抵押轉讓之承讓人簽署（如適用）

If the Policyowner uses signature chop or fingerprint, two witnesses are required. The witness must be an individual third party aged 18 or above. The personal particulars of the witness(es) will only be used for the purpose of verification and confirmation of the identity(ies) of the signatory(ies) of this form. 若保單持有人以圖章蓋印或指紋簽署，必須有兩位見證人。見證人必須為年滿18歲或以上的第三者。見證人之個人資料只會用於處理本申請及確認此表格簽署人的身份之用。

Signature of Witness 見證人簽署	Name and Identity Document Number of Witness 見證人姓名及身份證明文件號碼	Signature of Witness 見證人簽署	Name and Identity Document Number of Witness 見證人姓名及身份證明文件號碼

Please DO NOT sign on BLANK form. 請勿在空白表格上簽署。

00000000