

Individual Tax Residence Self-Certification Form
個人稅務居住地自我申報證明書

Policy No.
保單編號

CONFIDENTIAL 保密

CRS

IMPORTANT NOTE 重要提示：

- Any changes or amendments in this form must be countersigned by the Account Holder (in general includes policyowner, collateral assignee and beneficiary) in full signature. 帳戶持有人(一般包括保單持有人, 抵押轉讓之承讓人及受益人)必須在此表格內任何更改或修改的地方簽署作實。
- This is a self-certification form provided by Account Holder to a reporting financial institution for the purpose of automatic exchange of financial account information. The data collected may be transmitted by the reporting financial institution to the Financial Services Bureau for transfer to the tax authority of another jurisdiction. 這是帳戶持有人向申報財務機構提供的自我證明表格, 以作自動交換財務帳戶資料用途。申報財務機構可把收集所得的資料交給財政局, 財政局會將資料轉交到另一稅務管轄區的稅務當局。
- This form is only applicable to issued policy. For new application, please use Supplementary Information Form (SIF) to supplement CRS related Information if required. 此表格只適用於已發行之保單。如需要向新投保申請補充共同匯報標準之相關資料, 請使用補充資料表格(SIF)。
- Account Holder should report all changes in his/her tax residency status to the reporting financial institution. 如帳戶持有人的稅務居民身分有所改變, 應盡快將所有變更通知申報財務機構。
- Please read instructions and glossary in below websites before completing the form: 填表前請先細閱以下連結之指引及定義摘要:**
<https://www.dsfgov.mo/AEOI/CRS>

Part I Identification of Individual Account Holder

第一部分 個人帳戶持有人身分識別資料

Questions 1-4 are mandatory. 必須回答以下問題1-4。

1. Name of Account Holder 帳戶持有人姓名 (as shown on identity document 須與身份證明文件上之姓名相同)

Family Name 姓			
Given Name 名			
2. Macau Identity Card or Passport No. 澳門身份證或護照號碼			
3. Date of Birth 出生日期	Day 日	Month 月	Year 年

Question 4 and 5: 問題 4 及 5:

- Our company will update existing record according to the addresses declared below. (This item is not applicable to those selected "individual correspondence address for specific policy") 本公司將根據下列申報之地址更新現有記錄。(此項不適用於已選擇「個別保單獨立通訊地址」)
- Any addresses declared in this form will be applied to all life insurance policies in respect of the above-named Account Holder. 在此表格上申報之地址, 將應用於上述之帳戶持有人名下的所有人壽保單。
- For change of contact details, confirmation letter will be sent to the latest correspondence address in our record. 如更新聯絡資料, 確認函將郵寄至本公司記錄中最新的通訊地址。
- Correspondence address cannot be the Financial Consultant's office address, unless the Account Holder is an employee or Financial Consultant of Prudential. 除非帳戶持有人是保誠之員工或顧問, 不得使用顧問之公司地址作為通訊地址。

4. Current Residential Address 現時居住地址

Flat / Room 室	Floor 樓	Block 座	Building / Estate 大廈 / 屋苑名稱
Street / Road 街道名稱		District / City 地區 / 城市	
Province 省	Country 國家	Postal Code 郵政編號	

5. Correspondence Address 通訊地址

If the correspondence address is the same as residential address, please skip this question. 如通訊地址與居住地址相同, 則無須回答此問題。

Flat / Room 室	Floor 樓	Block 座	Building / Estate 大廈 / 屋苑名稱
Street / Road 街道名稱		District / City 地區 / 城市	
Province 省	Country 國家	Postal Code 郵政編號	



Part II Jurisdiction of Residence and Taxpayer Identification Number or its Functional Equivalent (“TIN”)
第二部分 居留司法管轄區及稅務編號或具有等同功能的識辨編號（以下簡稱「稅務編號」）

Complete the following table indicating
 提供以下資料，列明

- (a) the jurisdiction of residence (including Macau) where the Account Holder is a resident for tax purposes and
 帳戶持有人的居留司法管轄區，亦即帳戶持有人的稅務管轄區（澳門包括在內）及
- (b) the Account Holder's TIN for each jurisdiction indicated.
 該居留司法管轄區發給帳戶持有人的稅務編號。

Indicate **all** (not restricted to five) jurisdictions of residence.
 列出**所有**（不限於 5 個）居留司法管轄區。

If a TIN is unavailable, provide the appropriate reason A, B or C:
 如沒有提供稅務編號，必須填寫合適的理由：

Reason 理由 A - The jurisdiction where the Account Holder is a resident for tax purposes does not issue TINs to its residents.
 帳戶持有人的居留司法管轄區並沒有向其居民發出稅務編號。

Reason 理由 B - The Account Holder is unable to obtain a TIN.
 Explain why the Account Holder is unable to obtain a TIN if you have selected this reason.
 帳戶持有人不能取得稅務編號。
 如選取這一理由，解釋帳戶持有人不能取得稅務編號的原因。

Reason 理由 C - TIN is not required. Select this reason only if the authorities of the jurisdiction of residence do not require the TIN to be disclosed.
 帳戶持有人毋須提供稅務編號。居留司法管轄區的主管機關不需要帳戶持有人披露稅務編號。

Jurisdiction of Residence 居留司法管轄區	TIN# 稅務編號 #	Enter Reason A, B or C if no TIN is available 如沒有提供稅務編號， 填寫理由 A、B 或 C
1		
2		
3		
4		
5		

Explain why the Account Holder is unable to obtain a TIN if you have selected Reason B in corresponding line.
 如選擇理由 B，請於相對的欄位解釋帳戶持有人不能取得稅務編號的原因。

1	
2	
3	
4	
5	

If the Proposer is a tax resident of Macau, the TIN is the Macau Identity Card Number.
 如投保人為澳門稅務居民，稅務編號是其澳門身份證號碼。

If the Account Holder is a tax resident of China, the TIN is the China Identity Card Number.
 如帳戶持有人為中國稅務居民，稅務編號是其中國身份證號碼。

If the Account Holder is a U.S. citizen, permanent resident (“Green Card” holder), or otherwise a U.S. tax resident, the TIN is the U.S. social security number.
 如果帳戶持有人為美國公民，永久居民（“綠咭”持有人），或美國稅務居民，稅務編號是其美國社會福利保障號碼。



Part III Personal Information Collection Statement ("PICS")
第三部分 收集個人資料聲明 (「收集個人資料聲明」)

Prudential Hong Kong Limited (Macau Branch) (referred to as "**Company**", "**our**", "**we**", or "**us**") takes the privacy and protection of your personal information seriously. We collect personal information from you that is necessary or helpful for us to either provide you with the product or service you have requested or to comply with statutory or contractual requirements (including the purposes mentioned below), or even for security purpose. We may collect personal information including, but not limited to, full name, address, contact details, contact details history, date of birth, gender, nationality, family members, beneficiaries, identity card copy and details, travel document information, health/medical records, credit information, product history, claims history, biometric data including but not limited to your voice pattern, fingerprint and facial images, your location information based on your device, financial and medical information ("**Personal Information**") to provide you with the insurance or financial products or services. "Personal information" shall also include, but not be limited to, the personal information relating to your beneficiaries (or any other person designated or entitled to receive any benefits under an insurance policy), dependents, authorised representatives, company staff, and other individuals in relation to which you have provided personal information. If you provide personal information about another person to us, you confirm that you are either their parent or guardian or you have obtained that person's consent to provide such personal information for use and transfer by the Company for the purposes set out in this PICS. We may also collect Personal Information about you from third parties such as other insurance companies, agents, credit reference/reporting agencies, vendors, financial institutions, fraud prevention agencies, government agencies, medical personnel, courts or public record.

China Personal Information Protection Law (PIPL)

The PIPL Addendum supplements the Personal Information Collection Statement and applies to you if you are located in Mainland China. The PIPL Addendum is available on our website at <https://www.prudential.com.hk/en/china-personal-information-protection-law>.

1. Purpose of Collection

We may use your Personal Information for the following purposes: (a) the administration of our products and services, including to provide any relevant services as discussed with you prior to any purchase of a product or service; (b) to process your application; (c) to administer and process insurance policies, insurance claims, medical, security and underwriting checks; (d) to process payment instructions; (e) to verify your eligibility for insurance, financial or wealth management products and services; (f) to design and provide you with insurance, financial and related products and services; (g) to communicate with you; (h) to comply with any regulatory or other legal requirements or other internal business requirements (whether imposed on us or any third parties in Section 2 below), including but not limited to anti-money laundering and Know-Your-Client obligations; (i) to investigate and settle claims and detect and prevent fraud (whether or not relating to the policy issued in respect of this application) and/or other illegal activity, or security or technical issues; (j) to carry out checks using agencies including credit reference agencies, tracing companies or publicly available information; (k) to provide customer services; (l) to perform automated decision-making or profiling; (m) to perform a policy review or needs analysis; (n) to conduct research and statistical analysis (including use of new technologies); (o) to administer lucky draws and other contests; (p) to enable us to perform our obligations to you; (q) to keep your information on record and carry out other internal business administration; (r) with your specific consent where required for direct marketing as explained in Section 3 below, personalise and tailor, customised promotions, messages and suggestions to you; and (s) any other purpose directly relating to any of the above purposes. With your consent, we may also use your personal data to send you marketing communications, as described in Section 3 below.

Some of the purposes above are necessary to allow us to perform our contractual obligations to you and to enable us to comply with applicable laws and regulation. We may also use and share your Personal Information for the purposes described above to improve our products and services. Your Personal Information will be stored either for as long as you (or your joint policyholder) are our customer, or longer if required by law or as is otherwise necessary.

2. Classes of Transferees

We may disclose your Personal Information to the group of companies including the Company and those of other entities whose ultimate parent company is Prudential plc ("**companies within the Prudential Group**") and their respective insurance agents, and to our financial/medical/wellness/health business partners. We may also disclose your Personal Information to the following third parties (within or outside Macau) for the purposes outlined at Section 1 above: (a) insurance agents; (b) insurance brokers; (c) re-insurance companies; (d) claims investigation companies; (e) organisations that consolidate claims and underwriting information for the insurance industry, fraud prevention organisations, other insurance companies (whether directly or through fraud prevention organisations or other persons named in this paragraph) and databases or registers (and their operators) used by the insurance industry to analyse and check information provided against existing information; (f) third party service providers who provide administrative, telecommunications, computer, information technology, data processing and storage, customer satisfaction analysis, payment, printing, redemption or other services to us to enable us to operate our business (including without limitation other insurers, lawyers, bankers, accountants, professional advisors, financial institutions and trustees, auditors, IT service and platform providers, insurance intermediaries, investment managers, agents, pension trustees (and other stakeholders), scheme advisors, introducers, and selected third party financial and insurance product providers); (g) industry associations and federations; (h) medical bill review companies; (i) your joint policy or investment holder; (j) researchers; (k) credit reference agencies; (l) debt collection agencies; (m) partnering financial institutions and partnerships; and (n) financial crime prevention agencies, any legal, regulatory, law enforcement or government bodies and the courts. We may also disclose your Personal Information to an actual or proposed assignee or participant in connection with a transaction with another company which affects the control, governance, structure and/or management of all or a substantial part of our business, or if required to satisfy applicable legal or regulatory requirements. With your consent, we may also disclose your personal data to third parties to allow them to send you marketing communications, as described below.

3. Use and Transfer of Personal Data for Direct Marketing Purposes

With your consent, we intend to use your name and contact details for promotional and marketing purpose including sending marketing communications and conducting direct marketing to you by electronic and non-electronic means including by post, in relation to the following products, services and subjects, and we require your consent in order to do so: insurance; annuities; retirement schemes; pensions; wealth and financial management; estate management; investment; financial; medical/wellness/health related products, reward/loyalty programme services and subjects ("**Classes of Marketing Subjects**").

We also intend to transfer your name and contact details to our insurance agents, other companies within the Prudential Group and their respective insurance agents, our Business Partners, and our Marketing Partners, to enable them to market any of the Classes of Marketing Subjects to you, and your written consent is required in order for us to do so. We may provide your personal data to such transferees for gain.

If you change your mind, and / or you would like to opt-out of receiving direct marketing, you can advise our Data Protection Officer at service_mac@prudential.com.hk or visit: 12 Andar A, FIT Center of Macau, Avenida Doutor Mario Soares, Macau.

4. Consequence of failing to provide Personal Information

Unless otherwise specified by us, it is mandatory for you to provide the Personal Information requested by us. If you do not provide such Personal Information, we may not be able to provide you the product or service that you've requested.

5. Access and Correction Rights

Under the Personal Data Protection Act (the "**Ordinance**"), you have the right to request access to and correction of any Personal Information that you provide to us. If want to exercise your rights, or if you require any other information, you can advise our Data Protection Officer at service_mac@prudential.com.hk or visit: 12 Andar A, FIT Center of Macau, Avenida Doutor Mario Soares, Macau.

If you move/moved to a European Union ("**EU**") jurisdiction, we may be required to provide you with further information, and you may have additional rights, under the EU General Data Protection Regulation. This information and these rights are set out in the Privacy Notice on our Company website.

We update our Privacy Notice from time to time. We encourage you to familiarise yourself with the Privacy Notice on our Company website. The Privacy Notice is available on our Company website at <https://www.prudential.com.hk/scws/pages/en/privacy-policy/index.html>. By completing and progressing with this form, you confirm that you have read and understood this PICS.

Business Partners means our service providers who provide administrative, telecommunications, computer, information technology, data processing and storage, customer satisfaction analysis, payment, printing, redemption or other services to us to enable us to operate our business, accountants, auditors, IT service and platform providers, insurance intermediaries, reinsurers, investment managers, agents, pension trustees (and other stakeholders), scheme advisors, introducers, selected third party financial and insurance product providers, and our legal advisers.

Marketing Partners means our service providers who provide administrative, telecommunications, computer, payment, printing, third-party rewards/loyalty/privileges programs, medical/health/wellness related products, redemption or other services to us to enable us to operate our business, insurance intermediaries, pension trustees (and other stakeholders), scheme advisors, introducers and selected third party financial and insurance product providers.



Part III Personal Information Collection Statement ("PICS") (Continued)
第三部分 收集個人資料聲明 (「收集個人資料聲明」) (續)

保誠保險有限公司 (澳門分行) (簡稱「本公司」或「我們」) 認真對待閣下個人資料的私隱及保護。為使我們可以向閣下提供閣下要求的產品或服務, 或為遵守法定及合約要求, 我們會向閣下收集必要或有幫助的個人資料。為向閣下提供保險或金融產品或服務, 遵守法定或合約要求 (以下概述的其他目的), 及保安目的, 我們可能會向閣下收集個人資料, 包括但不限於全名、地址、聯絡資料、過往聯絡資料、出生日期、性別、國籍、家庭成員、受益人、身分證副本及資料、旅遊證件資料、健康/醫療紀錄、信貸資料、過往產品紀錄、過往索償紀錄、生物辨識資料, 包括但不限於閣下的聲音模式、指紋及面部圖像、基於閣下的流動或其他電子裝置收集閣下的位置資料、財務及醫療資料 (「個人資料」)。「個人資料」將包括但不限於與有關以下人士的個人資料: 閣下的受益人 (或任何其他根據保單被指定或有權獲得任何利益的人)、收養人、授權代表、公司職員和閣下曾提供其個人資料的其他人士。如閣下向我們提供其他人士的個人資料, 即表示閣下確認閣下是該人的父母或監護人或閣下已取得該人士的同意以提供個人資料供本公司按此收集個人資料聲明的目的使用和轉移。我們亦可能會從第三方, 如其他保險公司、代理、信貸資料服務/報告機構、供應商、金融機構、防欺詐機構、政府機構、公務人員、法院或公開紀錄, 收集關於閣下的個人資料。

《中華人民共和國個人信息保護法》

中國內地補充內容是對本個人信息收集聲明的補充, 如果您在中國內地則適用此補充內容。您可在本網站 <https://www.prudential.com.hk/tc/china-personal-information-protection-law/> 查閱中國內地補充內容。

1. 收集資料之目的

我們可能會使用閣下的個人資料作下列目的: (a) 管理我們的產品和服務, 包括在購買產品或服務之前提供已與閣下討論的任何相關服務; (b) 處理閣下的申請; (c) 管理和處理保單、保險索償、醫療、抵押和承保檢查; (d) 處理付款指示; (e) 核實閣下申請保險、金融或財富管理產品及服務的資格; (f) 設計及為閣下提供保險、金融及相關的產品和服務; (g) 與閣下進行通訊; (h) 遵守任何監管或其他法律規定或其他內部業務規定 (不論是向我們或下述第2部分所列的任何第三方實施), 包括但不限於打擊洗錢和認識你的客戶 (KYC) 義務; (i) 就索償進行調查及和解, 以及偵查及防止欺詐 (不論是與否有關就本申請簽發的保單) 及/或其他非法行為或安全/技術問題; (j) 使用代理機構 (包括信貸資料服務機構)、追蹤公司或公開可得資料以執行核實; (k) 提供客戶服務; (l) 執行自動決策或資料剖析; (m) 進行保單審查或需求分析; (n) 進行研究和統計分析 (包括使用新科技); (o) 進行管理幸運抽獎和其他比賽; (p) 使我們能夠履行對閣下的義務; (q) 保持閣下的資料記錄並執行其他內部業務管理; (r) 為直接市場推廣需要並在有需要時經閣下的特定同意下, 如以下第3部分所述, 為閣下量身訂製個性化的促銷、消息和建議; 及 (s) 與上述任何目的直接相關的任何其他目的。經閣下同意, 我們亦可能會按照以下第3部分所列使用閣下的個人資料以向閣下發出促銷通訊。

為履行對閣下的合約責任及至使我們能夠遵守適用法律及法規, 上述部分目的屬必要的。我們亦可能會為上述所列的目的使用及分享閣下的個人資料以改善我們的產品及服務。只要閣下 (或閣下的聯名保單持有人) 仍為我們的客戶, 我們將一直保存閣下的個人資料, 或如法律有所規定或因其他原因而為必要, 我們則將其保存更長時間。

2. 被資料轉交者的類別

我們可能會向該公司集團, 包括本公司以及其他母公司為英國保誠集團的實體 (「保誠集團內的公司」) 及他們各自的保險代理, 及我們的金融/醫療/保健/健康業務夥伴, 透露閣下的個人資料。為達到上述第一部分所列明之目的, 我們亦可能會向下列第三方 (在澳門境內或境外) 透露閣下的個人資料: (a) 保險代理; (b) 保險經紀; (c) 再保險公司; (d) 索償調查公司; (e) 為保險業整合索償及承保資料的組織、防欺詐組織、其他保險公司 (不論直接或透過防欺詐組織或本段指名的其他人士), 及保險業用作分析及核實現有資料與及後提供的資料而使用的數據庫或登記冊 (及其營運商); (f) 提供行政、電訊、電腦、信息技術、數據處理及儲存、客戶滿意度分析、付款、印刷、贖回或其他服務以令我們的業務可以運作的第三方服務供應商 (包括但不限於其他保險公司、律師、銀行家、會計師、專業顧問、金融機構及受託人、審計師、IT 服務及平台供應商、保險中介、投資經理、代理、退休金受託人 (及其他持份者)、計劃顧問、介紹人及選定的第三方金融和保險產品供應商); (g) 行業協會及聯會; (h) 醫療賬單審查公司; (i) 閣下的聯名保單或投資持有人; (j) 研究人員; (k) 信貸資料服務機構; (l) 收賬代理; (m) 夥伴金融機構及合作夥伴; 及 (n) 預防金融罪案機構、任何法律、監管和執法機構或政府機構及法院。在有關影響到我們全部或重大部分業務的控制權、治理、結構及/或管理的與另一公司的交易時, 或在必須符合適用的法律或監管要求下, 我們亦可能會透露閣下的個人資料予該等的實在或擬議受讓人或參與人。經閣下同意, 我們亦會向第三方透露閣下的個人資料以讓該等第三方向閣下發出促銷通訊 (如下文所述)。

3. 使用及轉移個人資料作直接促銷用途

經閣下的同意, 我們擬使用閣下的姓名和聯絡資料, 用於宣傳和市場推廣用途, 包括通過電子和非電子方式 (包括郵寄) 向閣下發送市場推廣通訊和進行直接促銷, 就以下產品、服務和目的, 我們需要閣下的同意才可以這樣做: 保險; 年金; 退休計劃; 退休金; 財富和財務管理; 遺產管理; 投資; 金融; 醫療/保健/健康相關產品; 獎賞/優惠計劃服務及目的 (「促銷標的類別」)。我們亦擬將閣下的姓名和聯絡資料轉移給我們的保險代理人、保誠集團內的其他公司及其保險代理人、我們的業務合作夥伴和營銷合作夥伴, 以使他們能夠向閣下推銷任何促銷標的類別, 並且需要閣下的書面同意才能這樣做。我們可能因此向此類受讓人提供閣下的個人資料而獲得利益。

如閣下改變主意, 及/或閣下想選擇不接受直接市場推廣, 可以與我們的資料保護主任聯絡 (service_mac@prudential.com.hk) 或者前往: 澳門蘇亞利士博士大馬路澳門財富中心 12 樓 A 座。

4. 未能提供個人資料的影響

除非我們另有規定, 否則閣下必須提供我們要求的個人資料。若閣下未提供有關個人資料, 我們可能無法為閣下提供所要求的產品或服務。

5. 查閱和更正的權利

根據《個人資料保護法》(「條例」), 閣下有權要求查閱及更正任何閣下提供給我們的個人資料。閣下如欲行使閣下的權利, 或如閣下需要任何其他資料, 請聯絡我們, 閣下可以發送電郵至 service_mac@prudential.com.hk 或者前往: 澳門蘇亞利士博士大馬路澳門財富中心 12 樓 A 座。

如閣下搬遷/已搬遷至歐洲聯盟 (「歐盟」) 司法管轄區, 我們可能需要向閣下提供進一步資料, 且閣下可能在歐盟《通用數據保障條例》下享有額外權利。此類資料及此等權利均載於本公司網站上的私隱聲明中。

我們不會不時更新我們的私隱聲明, 並建議閣下瀏覽本公司網站以了解該私隱聲明。該私隱聲明可在本公司網站 (<https://www.prudential.com.hk/scws/pages/tc/privacy-policy/index.html>) 上查閱。閣下填妥並繼續提交本表格, 即表示閣下確認已閱讀並理解本收集個人資料聲明。

業務合作夥伴指我們的服務供應商、提供行政、電信、電腦、信息技術、數據處理及儲存、客戶滿意度分析、支付、印刷、贖回或其他服務予我們, 以使我們能夠經營我們業務, 會計師、審計師、IT 服務和平台供應商、保險中介機構、再保險承保人、投資經理、代理、退休金受託人 (和其他持份者)、計劃顧問、介紹人、核准的第三方金融和保險產品供應商以及我們的法律顧問。

營銷合作夥伴指我們的服務供應商提供行政、電信、電腦、支付、印刷、第三方獎賞/會員/優惠計劃、醫療/健康/保健相關產品、贖回或其他服務, 以使我們能夠經營我們業務、保險中介、退休金受託人 (和其他持份者)、計劃顧問、介紹人和核准的第三方金融和保險產品供應商。

Opting-out of Marketing Communications and Materials 拒絕市場推廣通訊及資料

If you do not agree to receive marketing communications and materials from the Company, please check this opt-out box. If you **do not** check the opt-out box and sign below, you agree to the provision and use of your personal data by the Company for direct marketing purposes in accordance with Section 3 of the PICS.

如果你不同意接收本公司的市場推廣通訊及資料, 請選擇此拒絕方格。

如果你沒有選擇此拒絕方格, 並在下方簽署, 則代表你同意本公司根據收集個人資料聲明第三部分, 使用及轉移你的個人資料作直接促銷用途。



Part IV Declaration and Signature
第四部分 聲明及簽署

I, the Account Holder, acknowledge and agree that (a) the information contained in this form is collected and may be kept by the financial institution for the purpose of automatic exchange of financial account information, and (b) such information and information regarding the Account Holder and any reportable account(s) may be reported by the financial institution to the Financial Services Bureau of the Government of the Macau Special Administrative Region and exchanged with the tax authorities of another jurisdiction or jurisdictions in which the Account Holder may be resident for tax purposes, pursuant to the legal provisions for exchange of financial account information provided under the Chief Executive Resolution No. 211/2017.

I, the Account Holder, am reminded that it is my sole responsibility to seek independent legal and / or tax advice on any such legal and / or tax consequences (in all applicable jurisdictions) before making this self-certification to Prudential Hong Kong Limited (Macau Branch). I acknowledge and confirm that neither Prudential Hong Kong Limited (Macau Branch) nor anyone on the behalf of Prudential Hong Kong Limited (Macau Branch) has given me any legal and / or tax advice in that regard.

I, the Account Holder, certify that I am the Account Holder or I am authorized to sign for the Account Holder of all the account(s) to which this form relates.

I, the Account Holder, undertake to advise Prudential Hong Kong Limited (Macau Branch) of any change in circumstances which affects the tax residency status of the individual identified in Part I of this form or causes the information contained herein to become incorrect, and to provide Prudential Hong Kong Limited (Macau Branch) with a suitably updated self-certification form within 30 days of such change in circumstances.

I, the Account Holder, hereby request that my policy(ies) be changed in accordance with the particulars set out in this form and I understand and agree that such changes or services will not take effect unless (1) any required documents and payments are submitted in full and (2) the request is duly approved by Prudential.

I, the Account Holder, declare that the information given and statements made in this form are, to the best of my knowledge and belief, true, correct and complete.

本人，作為帳戶持有人，知悉及同意，財務機構可根據第 211/2017 號行政長官批示有關交換財務帳戶資料的法律條文，(a) 收集本表格所載資料並可備存作自動交換財務帳戶資料用途及 (b) 把該等資料和關於帳戶持有人及任何須申報帳戶的資料向澳門特別行政區政府財政局申報，從而把資料轉交到帳戶持有人的居留司法管轄區的稅務當局。

本人，作為帳戶持有人，知悉在向保誠保險有限公司（澳門分行）提交自我申報證明書前，本人須全權負責就任何此法律及 / 或稅務後果（在所有適用的管轄範圍）尋求獨立法律及 / 或稅務諮詢。本人知悉及確認保誠保險有限公司（澳門分行）或保誠保險有限公司（澳門分行）的任何代表均沒有向本人在這方面提供任何法律及 / 或稅務諮詢。

本人，作為帳戶持有人，證明，就與本表格所有相關的帳戶，本人是帳戶持有人或本人獲帳戶持有人授權簽署本表格。

本人，作為帳戶持有人，承諾，如情況有所改變，以致影響本表格第 I 部所述的個人的稅務居民身分，或引致本表格所載的資料不正確，本人會通知保誠保險有限公司（澳門分行），並會在情況發生改變後 30 日內，向保誠保險有限公司（澳門分行）提交一份已適當更新的自我證明表格。

本人，作為帳戶持有人，謹此要求本人之保單依照此表格之資料作出修改，而本人已明白及同意上述之修改或服務將不會生效直至 (1) 所有有關文件及款項收妥及 (2) 此申請是經保誠批核後方可作實。

本人，作為帳戶持有人，聲明就本人所知所信，本表格內所填報的所有資料和聲明均屬真實、正確和完備。

_____/_____/_____
Day 日 Month 月 Year 年

Signature of Account Holder
帳戶持有人簽署

Name of Account Holder
帳戶持有人姓名

Note: Please indicate the capacity if you are not the individual identified in Part I. If signing under a power of attorney, attach a certified copy of the power of attorney.

註：如閣下不是第 I 部所述的個人，請說明閣下的身分。如果閣下是以授權人身分簽署這份表格，須夾附該授權書的核證副本。

Capacity in which declaration is made 以下列身分作出聲明：

Please DO NOT sign on BLANK form. 請勿在空白表格上簽署。

