



Application Form for
PRUChoice Group Medical Insurance
BestCare Scheme
保誠精選「團體醫療寶」
晉領計劃
申請表

Applicable on or after 1 March, 2022
2022年3月1日或之後適用

For further information, please go to:
<https://www.prudential.com.hk/en/contact>
如有查詢，請瀏覽以下網址：
<https://www.prudential.com.hk/tc/contact>

EB1/FR0202B /P01(05/23)

PRUChoice Group Medical Insurance BestCare Scheme

保誠精選「團體醫療寶」晉領計劃

Details of Applicant 申請人詳情 (Please complete in BLOCK LETTERS 請用英文正楷填寫)

This Application Form should be read in conjunction with the brochure. Please read through the brochure before completing the Application Form.
本申請書應連同產品小冊子一併閱讀。填寫申請書前，請先細閱產品小冊子。

Name of Company 公司名稱		
Business Registration No. of Company 公司商業登記號碼		
Nature of Business 業務性質	Total No. of Employees 僱員總人數	
Name of Participating Associated/ Subsidiary Company 參與的相關/ 附屬公司名稱		
Name of Contact Person 聯絡人姓名		Position of Contact Person 聯絡人職位
HK Tel No. 香港電話號碼	HK Fax No. 香港傳真號碼	Email Address 電郵地址
Correspondence Address 通訊地址		
<div><input type="checkbox"/> HK 香港 <input type="checkbox"/> KLN 九龍 <input type="checkbox"/> NT 新界</div>		
Correspondence and documents mail to 通知書信及文件郵寄致 (Please “✓” in appropriate boxes. 請選擇合適的方格填上「✓」。) Correspondence and documents will be mailed to Applicant if not specified. 若沒有註明，通知書信及文件將設定郵寄致申請人。		
<input type="checkbox"/> Applicant 申請人	<input type="checkbox"/> Financial Consultant/ Broker 理財顧問/ 經紀	

Policy Effective Date 保單生效日期

Policy commences on
本保單由 (dd/mm/yy) for one year.
(日/月/年) 起生效，為期一年。

The earliest Policy Effective Date shall be the date Prudential receive this application form, unless prior approval from Prudential has been obtained.
保單的最早生效日期需為保誠收到此申請表的日子，除非得到保誠預先批准。

Commencement Date of Employee's Coverage 僱員保障開始日期

(Please complete in BLOCK LETTERS and “✓” in appropriate boxes 請用英文正楷填寫及於合適方格內填上「✓」)

For New Employees 將來新聘請的僱員

☐ On the first day of employment
僱員服務的首天

☐ On the first day following _____ months' service
僱員服務 _____ 個月後的首天

☐ Others (please specify)
其他(請註明) _____

Commencement Date of Employee's Coverage will be set as the date of “Group Insurance Member Addition Form” if not specified.
若沒有註明，僱員保障開始日期將根據「團體保險新增成員表」填寫之日期設定。

Eligibility of Employees 僱員資格

(Please complete in BLOCK LETTERS and select as appropriate 請用英文正楷填寫及選擇合適的項目)

Group 組別	Eligibility of Employee/ Group Name 僱員資格/ 組別名稱	With Dependant Cover 有家屬保障	Hospital and Surgical Benefit 住院及手術保障		Clinical Benefit* 門診保障*	Optional Benefit 額外保障	
			Plan 計劃	Optional IP Top-Up 額外住院醫療保障		Dental 牙齒保健	Health Check Up 健康檢查
e.g. 例 : A	Director	<input checked="" type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	HS1	<input checked="" type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	OP2	<input checked="" type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	<input checked="" type="checkbox"/> Yes有 / No否 <input type="checkbox"/>
B	General Staff	<input type="checkbox"/> Yes有 / No否 <input checked="" type="checkbox"/>	HS3	<input checked="" type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	OP4	<input type="checkbox"/> Yes有 / No否 <input checked="" type="checkbox"/>	<input type="checkbox"/> Yes有 / No否 <input checked="" type="checkbox"/>
A		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>
B		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>
C		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>		<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>	<input type="checkbox"/> Yes有 / No否 <input type="checkbox"/>

* If not apply Clinical Benefit, please fill “N/A”. 如不購買門診，請寫上「不適用」。

Notes 注意事項:

1. All applications including the application of optional benefits must be underwritten and approved by Prudential General Insurance Hong Kong Limited ("Prudential").
所有申請包括額外保障的申請必須經保誠財險有限公司（「保誠」）批核。
2. **PRUChoice Group Medical Insurance** ("insurance") provides benefits to employees who are aged under 65 and also to employees' dependants, including their spouse, who are aged under 65, and unmarried children aged from 15 days to 17 years old (or aged below 23, when they are under full-time education with valid proof).
保誠精選「團體醫療寶」保險計劃（「計劃」）為65歲以下之僱員及僱員的家屬，包括未滿65歲之配偶，及年齡由15天至17歲的未婚子女（或未滿23歲就讀全日制學校的未婚子女，惟需提供有效證明文件）提供保障。
3. Application for this insurance is limited to the company operated in Hong Kong and all eligible employees in the company and their relevant dependants (if the employee's group is with dependant's cover) must enrol in the insurance.
此計劃只適用於香港營運的公司及所有該公司聘請的員工及其家屬（如該僱員組別提供家屬保障）必須同時申請此計劃。
4. Participating company must fulfill the minimum employee requirement: at least 5 employees. If the company has only 2 - 4 employees, application for HS3 and OP4 of BestCare Scheme is allowed only and application for both "Hospital and Surgical Benefit" and "Optional Clinical Benefit" are required at the same time.
投保計劃之公司必須符合相關最低僱員人數要求：5位僱員或以上。倘若公司只有2至4名員工，該公司只可參加晉領計劃HS3及OP4保障，且必須同時投保「住院及手術保障」及「額外門診保障」。
5. All employees of participating company must enrol in the "Hospital and Surgical Benefit".
參與此計劃的公司，其所有僱員必須投保「住院及手術保障」。
6. Under this insurance, if the company enrolls "Clinical Benefit" for their employees, all employees, including their spouse and dependants must enrol such benefit.
在此計劃下，若公司為僱員投保「門診保障」，所有僱員，包括僱員配偶及家屬亦必須同時參與此保障。
7. For the "Optional In-Patient Top Up Medical Benefit", there should be at least 5 employees applying at the same time; otherwise, we will not consider the application. The level of cover of "Optional In-Patient Top Up Medical Benefit" must be the same as the level of cover of "Hospital and Surgical Benefit".
「額外住院附加醫療保障」必須有5位員工或以上同時申請；否則，我們不會考慮有關申請。投保「額外住院附加醫療保障」的等級，必須與所投保的「住院及手術保障」等級相同。
8. Participating company may divide their employees into different groups according to their eligibility but all qualified employees of the same eligibility should be in the same group.
參與此計劃之公司可按僱員資格把僱員編為不同組別，惟所有擁有同一僱員資格之合資格僱員必須同屬一組別。
9. Dependant shall be in the same group as the employee. If one dependant of the family enrolls in this insurance, all qualified dependants of the same family must also enrol.
家屬必須與僱員同屬一個組別，如其中一名家屬參與此計劃，則同一家庭中所有合資格之家屬亦須同時參與本計劃。
10. Upon policy expiry, no premium shall be refunded if the number of members is less than the minimum employee requirement of the relevant scheme due to any withdrawal of membership.
當保單期滿時，如因會員撤換而令參與的人數少於相關最低員工人數要求，本公司恕不作任何退款。
11. Member must attain the age of 5 when insuring "Optional Dental Care Benefit" and age of 18 when insuring "Optional Health Check Up Benefit".
投保「額外牙齒保健保障」的會員必須年滿5歲，而投保「額外健康檢查保障」的會員必須年滿18歲。
12. If space is not enough, please fill in with separate sheet.
如表格不足填寫，請另加紙填寫。

Premium Calculation Worksheet 保費計算表						
Group 組別	No. of Members ¹ 會員人數 ¹				Annual Premium per Member (HK\$) 每位會員年費(港幣\$)	Sub-total No. of Members 會員人數小計 X Annual Premium per Member ² (HK\$) 每位會員年費 ² (港幣\$)
	Employee(s) 僱員	Spouse(s) 配偶	Child 子女	Sub-total 小計		
A						
B						
C						
D						
	No. of Members 會員總人數 =				Total Annual Premium 總年費 =	

Notes 備註：

1. No. of persons are determined as of Policy Effective Date.
人數以保單生效日期當日計算。
2. If members cannot insure "Optional Dental Care Benefit" or "Optional Health Check Up Benefit" due to age limit, please do not count the relevant premium accordingly.
如會員因未符合年齡要求，而不能投保「額外牙齒保健保障」及「額外健康檢查保障」，請將需要繳付的保費作相應扣減。
3. If space is not enough, please fill in with separate sheet.
如表格不足填寫，請另加紙填寫。
4. Please submit cheque of first year premium and levy together with this application form. Please make the cheque payable to "Prudential General Insurance Hong Kong Limited"
請將首年保費及徵費的支票連同此申請表一併交付保誠財險有限公司支票抬頭請填寫「保誠財險有限公司」。

Member Enrollment Form of PRUChoice Group Medical Insurance
保誠精選「團體醫療寶」會員登記表

Group 組別	Name of Member (Same as HKID/ Passport/ Birth Certificate for child age below 11) 會員姓名 (按香港身份證/ 護照/ 出生證明書：適用於11歲或以下之子女)		Status 身份 Employee 僱員(E)/ Spouse 配偶(S)/ Child 子女(C)	HKID No./ Passport No./ Birth Certificate No. (for child age below 11) 香港身份證/ 護照/ 出生證明書 (適用於11歲或以下之子女)	Gender 性別 Male 男 (M)/ Female 女 (F)	Date of Birth (dd/ mm/ yy) 出生日期 (日/ 月/ 年)	Marital Status 婚姻狀況 Single 單身(S) / Married 已婚(M)	Date of Employment (dd/ mm/ yy) 入職日期 (日/ 月/ 年)	Hong Kong's Bank Account No. (For Claims Settlement) 香港的銀行戶口號碼 (賠償之用)			Email Address 電郵地址 *Mandatory to fill in to receive e-Medical card *必須填寫才可收到電子醫療咭	Hong Kong Mobile No. 香港 流動電話 號碼
	Surname 姓	Given Name 名							Bank 銀行	Branch 分行	A/C 號碼		
	1												
	2												
	3												
	4												
	5												
	6												
	7												
	8												
	9												
	10												
	11												
	12												
	13												
	14												
	15												

Note 備註：Dependants' information should be put immediately following the relevant Employee. Please make more copies of this form for completion if space is insufficient.
家屬的資料須於有關僱員之下一行填寫。如登記表不足填寫，請預先影印以便填寫。

Declaration 聲明

I / We hereby declare and agree on behalf of the company and associated company participating (if applicable) of the applicant that

本人/ 吾等現聲明及代表申請人公司及參與的相關公司（如適用）同意

- All eligible employees and dependants (if applicable) are enrolled and all information required by Prudential are submitted to Prudential not later than 31 days after the policy effective date; 所有合資格的僱員及其家屬（如適用）均需登記，並會於保障生效日期31日內將保誠所需資料提交；
- The insurance will not be in force until the application has been accepted by Prudential and **the premium has been paid**, except to the extent of any official cover note which may be issued; 除持有保誠簽發的臨時保單外，保障需在保誠覆核、接納申請表及已繳付保費後才生效；
- The statement in the member enrolment form, the member's census (if any), and the information received by Prudential as to the member's subsequent changes shall be part of this application form, and shall be the basis for underwriting thereof; 於會員登記表、會員資料表（如有）內的聲明，及會員日後更改的會員資料，均為本申請書的一部份，並將會作為核保的基礎；
- All eligible employees, for whom this application form is submitted, or may be submitted during the continuance of the Policy, shall be full-time permanent staff working for the applicant in Hong Kong unless otherwise approved by Prudential; 除非保誠批准，所有獲提交本保險申請表或可能於保單生效日內獲提交申請的合資格僱員，均須為申請人長期聘用及於香港工作的全職僱員；
- If a member is hospitalised or disabled on or before his/ her commencement date, he/ she shall not be entitled to such benefits until he/ she returns to work; 如會員於保障生效日當日或之前已入院或染有傷病，他/ 她將不可享有此保障，直至他/ 她回復正常工作當日，保障計劃才正式生效；
- The applicant appoints and authorises Prudential to act on its (and its Member's) behalf to (i) arrange for registered hospitals, medical practitioners and other "Network" Service Provider to provide health care services to the members; (ii) issue Group Medical Insurance Membership Card to members to obtain health care services from "Network" Service Provider; (iii) accept direct billing from "Network" Service Provider for health care services rendered to the members; (iv) establish, terminate or suspend relationship with "Network" Service Provider as necessary; and (v) recover from members amounts for any ineligible medical treatments (i.e. those excluded from or exceeded the benefit limits under the Policy) by direct billing. The applicant shall be fully liable to all differences/ shortfalls due to such ineligible expenses incurred by any member using the Group Medical Insurance Membership Card and reimbursing Prudential in full for such difference/ shortfall and the cost of ineligible treatment within 14 days of receipt of invoice. In the event of loss of the Group Medical Insurance Membership Card, the applicant will inform Prudential for full details within 48 hours. Prudential will assume no responsibility and shall not be held liable on account for any further claim which may arise against the "Network" Service Providers. 申請人委任及授權保誠代其（及代其會員）(i) 安排註冊醫院、醫護人員及其他「網絡」服務提供者，為會員提供醫療服務；(ii) 發放「團體醫療保險會員咭」給會員，讓會員享用「網絡」服務提供者提供的醫療服務；(iii) 接受「網絡」服務提供者向會員提供的醫療服務直接開帳；(iv) 在有需要時建立、終止或暫停與「網絡」服務提供者的關係；及(v) 以直接開帳方式向會員收回所有不合資格的醫療診治（該等超出保單內訂明之範圍或保障上限）所涉及之款項。申請人須全力承擔所有由於會員使用「團體醫療保險會員咭」所涉及的不合資格差額費用或超過最高上限之醫療金額，並須於接獲發票的14天內，就該差額全數賠償給保誠。如若遺失「團體醫療保險會員咭」，申請人必須於48小時內通知保誠有關詳情。保誠不會及不須就任何對「網絡」服務提供者提出的索償申請，承擔任何責任。
- The applicant accepts Prudential has the right to appoint the new "Network" Service Provider without prior notice. 申請人同意保誠有權在未有事先通知下，轉用新的「網絡」服務提供者。
- The applicant will inform all the members about this Policy before transferring their personal information to Prudential. Prudential shall not accept any liability for members not been informed. 申請人在遞交所需要之個人資料予保誠前，須就有關計劃通知所有成員。保誠不會就計劃成員未被通知的情況而負上任何責任。
- The applicant has read and understood the content of the brochure before completing and signing this application form. 申請人於填寫及簽署本申請表前，已經細閱及明白產品小冊子的內容。

Medical Insurance Needs Analysis and Evaluation 醫療保險需求分析及評估

Recommendation made by the Intermediary (Applicable to sales process through an Intermediary only)

中介人的建議（只適用於經中介人的銷售過程）

Based on the information above, the Intermediary concerned has explored the following insurance option to meet your objective(s) and needs(s).

根據閣下於上述的資料，中介人曾提供並與閣下討論下列保險產品，以迎合閣下選購保險產品的目標及滿足閣下的需要。

The recommended product is **PRUChoice Group Medical Insurance BestCare Scheme**

被建議的產品為 **保誠精選「團體醫療寶」晉領計劃**

Important Notes to Applicant 申請人須知

PRUChoice Group Medical Insurance is underwritten by Prudential General Insurance Hong Kong Limited.

本申請表內的**保誠精選「團體醫療寶」**部分由保誠財險有限公司批核及承保。

- The Intermediary has clearly explained to me/ us regarding the relevant insurance concept, evaluation and recommendation made according to the information provided by me. (Applicable to sales process through an Intermediary only) 中介人已清楚向本人/ 吾等講解有關保險概念、及基於本人提供的資料而作出的評估及建議。（只適用於經中介人的銷售過程）
- Disclosure – The applicant is requested to disclose any other facts known to the applicant which are likely to affect acceptance or assessment of the insurance cover the applicant is applying for. Should the applicant have any doubts about what should be disclosed, please feel free to contact us or your financial consultant/ broker. The applicant is recommended to keep a record (including copies of letters) of any additional information given for the applicant's future reference. Failure to disclose or provision of incorrect information may mean that the policy will not provide with the cover the applicant require, or perhaps may invalidate the policy altogether. 披露 – 申請人必須就申請表內所有問題作出確實回答，並就申請需要提供一切有關資料，如有懷疑請向本公司或有關理財顧問/ 經紀查詢。如作出不確實回答或提供不正確資料，會令本保單不能提供申請人所需之保障或令本保單作廢及不能生效。請保留所提交的補充資料副本（包括信件影印本）以作日後參照。
- A specimen copy of the policy and a copy of your completed Application Form will be supplied on request. 如有需要，本公司可提供保單原文及申請表副本以作參考。
- All benefits and exclusions are only briefly outlined here. For further details, please refer to the policy. 上述保障及不保範圍並未包括所有細節，詳情請參閱保單。
- The application form must be signed by a person who has attained age 18 or above. 本申請表必須由年滿18歲以上的申請人簽署。
- Premium of "Optional Dental Care Benefit" and "Optional Health Check Up Benefit" are calculated on a full year basis. Should new join member enjoy these two benefits during policy year, full year premium shall still be paid. If member's benefit is ceased during policy period, no premium and levy shall be refunded. 「額外牙齒保健保障」及「額外健康檢查保障」之保費以全年計算。若新加入僱員於保單生效期間獲享此兩項保障，亦需繳付全年保費；如受保會員在保單生效期間被中止保障，有關保費及徵費亦不會獲得退還。
- This product is underwritten by Prudential General Insurance Hong Kong Limited ("Prudential"). The copyrights of the contents of this document are owned by Prudential. 此產品由保誠財險有限公司（「保誠」）承保。此文件內容之版權是由保誠所擁有。
- This document is for Hong Kong distribution only. It is not an offer to sell or solicitation to buy or provision of any insurance product outside Hong Kong. Prudential does not offer or sell any insurance product in any jurisdictions outside Hong Kong in which such offering or sale of the insurance product is illegal under the laws of such jurisdictions. 此文件僅旨在香港派發，並不能詮釋為在香港境外提供或出售或遊說購買任何保險產品。如在香港境外之任何司法管轄區提供或出售任何保險產品屬於違法，保誠不會在該司法管轄區提供或出售該保險產品。
- Levy collected by the Insurance Authority (if any) has been imposed on this Policy at the application rate and would be remitted in accordance with the prescribed arrangements. For further information, please visit <http://www.prudential.com.hk/levy> or www.ia.org.hk/tc/levy. If you do not pay the overdue levy timely, the Insurance Authority ("IA") may, according to the law, impose on the policyholder a penalty and may recover the outstanding levy as a civil debt due to the IA. 保險業監管局（「保監局」）已按適用費率對此保單徵收徵費，有關徵費將按照訂明安排匯付。如需更多資訊，請瀏覽<http://www.prudential.com.hk/levy>或www.ia.org.hk/tc/levy。若閣下未能依時清繳過期徵費，保險業監管局（「保監局」）可根據法例向其施加罰款，亦可循民事程序追討欠付的徵費。

Personal Information Collection Statement (“PICS”) 收集個人資料聲明

Prudential General Insurance Hong Kong Limited (referred to as “Company”, “our”, “we”, or “us”) take the privacy and protection of your personal information seriously. We collect personal information from you that is necessary or helpful for us to either provide you with the product or service you have requested or to comply with statutory or contractual requirements (including the purposes mentioned below), or even for security purpose. We may collect personal information including, but not limited to, full name, address, contact details, contact details history, date of birth, gender, nationality, family members, beneficiaries, identity card copy and details, travel document information, health/ medical records, credit information, product history, claims history, biometric data including but not limited to your voice pattern, fingerprint and facial images, your location information based on your device, financial and medical information (“Personal Information”) to provide you with the insurance or financial products or services. “Personal information” shall also include, but not be limited to, the personal information relating to your beneficiaries (or any other person designated or entitled to receive any benefits under an insurance policy), dependents, authorised representatives, company staff, and other individuals in relation to which you have provided personal information. If you provide personal information about another person to us, you confirm that you are either their parent or guardian or you have obtained that person's consent to provide such personal information for use and transfer by the Company for the purposes set out in this PICS. We may also collect Personal Information about you from third parties such as other insurance companies, agents, credit reference/ reporting agencies, vendors, financial institutions, fraud prevention agencies, government agencies, medical personnel, courts or public record.

保誠財險有限公司（簡稱「本公司」或「我們」）認真對待閣下個人資料的私隱及保護。為使我們可以向閣下提供閣下要求的產品或服務，或為遵守法定及合約要求，我們會向閣下收集必要或有幫助的個人資料。為向閣下提供保險或金融產品或服務，遵守法定或合同要求（以下概述的其他目的），及保安目的，我們可能會向閣下收集個人資料，包括但不限於全名、地址、聯絡資料、過往聯絡資料、出生日期、性別、國籍、家庭成員、受益人、身分證副本及資料、旅遊證件資料、健康/醫療紀錄、信貸資料、過往產品紀錄、過往索償紀錄、生物辨識資料，包括但不限於閣下的聲音模式、指紋及面部圖像、基於閣下的流動或其他電子裝置收集閣下的位置資料、財務及醫療資料（「個人資料」）。「個人資料」將包括但不限於與有關以下人士的個人資料：閣下的受益人（或任何其他根據保單被指定或有權獲得任何利益的人）、收養人、授權代表、公司職員和閣下曾提供其個人資料的其他人士。如閣下向我們提供其他人士的個人資料，即表示閣下確認閣下是該人的父母或監護人或閣下已取得該人士的同意以提供個人資料供本公司按此收集個人資料聲明的目的使用和轉移。我們亦可能會從第三方，如其他保險公司、代理、信貸資料服務/報告機構、供應商、金融機構、防欺詐機構、政府機構、醫務人員、法院或公開紀錄，收集關於閣下的個人資料。

China Personal Information Protection Law (PIPL) 《中華人民共和國個人信息保護法》

The PIPL Addendum supplements the Personal Information Collection Statement and applies to you if you are located in Mainland China. The PIPL Addendum is available on our website at <https://www.prudential.com.hk/en/china-personal-information-protection-law/>

中國內地補充內容是對本個人信息收集聲明的補充，如果您在中國內地則適用此補充內容。您可在本網站 <https://www.prudential.com.hk/tc/china-personal-information-protection-law/> 查閱中國內地補充內容。

1. Purpose of Collection 收集資料之目的

We may use your Personal Information for the following purposes: (a) the administration of our products and services, including to provide any relevant services as discussed with you prior to any purchase of a product or service; (b) to process your application; (c) to administer and process insurance policies, insurance claims, medical, security and underwriting checks; (d) to process payment instructions; (e) to verify your eligibility for insurance, financial or wealth management products and services; (f) to design and provide you with insurance, financial and related products and services; (g) to communicate with you; (h) to comply with any regulatory or other legal requirements or other internal business requirements (whether imposed on us or any third parties in Section 2 below), including but not limited to anti-money laundering and Know-Your-Client obligations; (i) to investigate and settle claims and detect and prevent fraud (whether or not relating to the policy issued in respect of this application) and/ or other illegal activity, or security or technical issues; (j) to carry out checks using agencies including credit reference agencies, tracing companies or publicly available information; (k) to provide customer services; (l) to perform automated decision-making or profiling; (m) to perform a policy review or needs analysis; (n) to conduct research and statistical analysis (including use of new technologies); (o) to administer lucky draws and other contests; (p) to enable us to perform our obligations to you; (q) to keep your information on record and carry out other internal business administration; (r) with your specific consent where required for direct marketing as explained in Section 3 below, personalise and tailor, customised promotions, messages and suggestions to you; and (s) any other purpose directly relating to any of the above purposes. With your consent, we may also use your personal data to send you marketing communications, as described in Section 3 below.

Some of the purposes above are necessary to allow us to perform our contractual obligations to you and to enable us to comply with applicable laws and regulation. We may also use and share your Personal Information for the purposes described above to improve our products and services. Your Personal Information will be stored either for as long as you (or your joint policyholder) are our customer, or longer if required by law or as is otherwise necessary.

我們可能會使用閣下的個人資料作下列目的：(a)管理我們的產品和服務，包括在購買產品或服務之前提供已與閣下討論的任何相關服務；(b)處理閣下的申請；(c)管理和處理保單、保險索償、醫療、抵押和承保檢查；(d)處理付款指示；(e)核實閣下申請保險、金融或財富管理產品及服務的資格；(f)設計及為閣下提供保險、金融及相關的產品和服務；(g)與閣下進行通訊；(h)遵守任何監管或其他法律規定或其他內部業務規定（不論是向我們或下述第2部分所列的任何第三方實施），包括但不限於打擊洗錢和認識你的客戶（KYC）義務；(i)就索償進行調查和和解，以及偵查及防止欺詐（不論是否有關就本申請發出的保單）及/或其他非法行為或安全/技術問題；(j)使用代理機構（包括信貸資料服務機構）、追蹤公司或公開可得資料以執行核實；(k)提供客戶服務；(l)執行自動決策或資料剖析；(m)進行保單審查或需求分析；(n)進行研究和統計分析（包括使用新科技）；(o)進行管理幸運抽獎和其他比賽；(p)使我們能夠履行對閣下的義務；(q)保持閣下的資料記錄並執行其他內部業務管理；(r)為直接市場推廣需要並在有需要時經閣下的特定同意下，如以下第3部分所述，為閣下量身訂製個性化的促銷、消息和建議；及(s)與上述任何目的直接相關的任何其他目的。經閣下同意，我們亦可能會按照以下第3部分所列使用閣下的個人資料以向閣下發出促銷通訊。

為履行對閣下的合約責任及至使我們能夠遵守適用法律及法規，上述部分目的屬必要的。我們亦可能會為上述所列的目的使用及分享閣下的個人資料以改善我們的產品及服務。只要閣下（或閣下的聯名保單持有人）仍為我們的客戶，我們將一直保存閣下的個人資料，或如法律有所規定或因其他原因而為必要，我們則將其保存更長時間。

2. Classes of Transferees 被資料轉交者的類別

We may disclose your Personal Information to the group of companies including the Company and those of other entities whose ultimate parent company is Prudential plc including but not limited to Prudential General Insurance Hong Kong Limited (“companies within the Prudential Group”) and their respective insurance agents, and to our financial/ medical/ wellness/ health business partners. We may also disclose your Personal Information to the following third parties (within or outside Hong Kong) for the purposes outlined at Section 1 above: (a) insurance agents; (b) insurance brokers; (c) re-insurance companies; (d) claims investigation companies; (e) organisations that consolidate claims and underwriting information for the insurance industry, fraud prevention organisations, other insurance companies (whether directly or through fraud prevention organisations or other persons named in this paragraph) and databases or registers (and their operators) used by the insurance industry to analyse and check information provided against existing information; (f) third party service providers who provide administrative, telecommunications, computer, information technology, data processing and storage, customer satisfaction analysis, payment, printing, redemption or other services to us to enable us to operate our business (including without limitation other insurers, lawyers, bankers, accountants, professional advisors, financial institutions and trustees, auditors, IT service and platform providers, insurance intermediaries, investment managers, agents, pension trustees (and other stakeholders), scheme advisors, introducers, and selected third party financial and insurance product providers); (g) industry associations and federations; (h) medical bill review companies; (i) your joint policy or investment holder; (j) researchers; (k) credit reference agencies; (l) debt collection agencies; (m) partnering financial institutions and partnerships; and (n) financial crime prevention agencies, any legal, regulatory, law enforcement or government bodies and the courts. We may also disclose your Personal Information to an actual or proposed assignee or participant in connection with a transaction with another company which affects the control, governance, structure and/ or management of all or a substantial part of our business, or if required to satisfy applicable legal or regulatory requirements. With your consent, we may also disclose your personal data to third parties to allow them to send you marketing communications, as described below.

我們可能會向該公司集團，包括本公司以及其他母公司為保誠集團成員的實體包括但不限於保誠財險有限公司（「保誠集團內的公司」）及他們各自的保險代理，及我們的金融/醫療/保健/健康業務夥伴，透露閣下的個人資料。為達到上述第一部分所列明之目的，我們亦可能會向下列第三方（在香港境內或境外）透露閣下的個人資料：(a)保險代理；(b)保險經紀；(c)再保險公司；(d)索償調查公司；(e)為保險業整合索償及承保資料的組織、防欺詐組織、其他保險公司（不論直接或透過防欺詐組織或本段指名的其他人士），及保險業用作分析及核實現有資料與及後提供的資料而使用的數據庫或登記冊（及其營運商）；(f)提供行政、電訊、電腦、信息技術、數據處理及儲存、客戶滿意度分析、付款、印刷、贖回或其他服務以令我們的業務可以運作的第三方服務供應商（包括但不限於其他保險公司、律師、銀行家、會計師、專業顧問、金融機構及受託人、審計師、IT服務及平台供應商、保險中介、投資經理、代理、退休金受託人及其他持份者）、計劃顧問、介紹人及選定的第三方金融和保險產品供應商）；(g)行業協會及聯會；(h)醫療賬單審查公司；(i)閣下的聯名保單或投資持有人；(j)研究人員；(k)信貸資料服務機構；(l)收賬代理；(m)夥伴金融機構及合作夥伴；及(n)預防金融罪案機構、任何法律、監管和執法機構或政府機構及法院。在有關影響到我們全部或重大部分業務的控制權、治理、結構及/或管理的與另一公司的交易時，或在必須符合適用的法律或監管要求下，我們亦可能會透露閣下的個人資料予該等的實在或擬議受讓人或參與人。經閣下同意，我們亦會向第三方透露閣下的個人資料以讓該等第三方向閣下發出促銷通訊（如下文所述）。

3. Use and Transfer of Personal Data for Direct Marketing Purposes 使用及轉移個人資料作直接促銷用途

With your consent, we intend to use your name and contact details for promotional and marketing purpose including sending marketing communications and conducting direct marketing to you by electronic and non-electronic means including by post, in relation to the following products, services and subjects, and we require your consent in order to do so: insurance; annuities; retirement schemes; pensions; wealth and financial management; estate management; investment; financial; medical/ wellness/ health related products, reward/loyalty programme services and subjects (“Classes of Marketing Subjects”).

We also intend to transfer your name and contact details to our insurance agents, other companies within the Prudential Group and their respective insurance agents, our Business Partners, and our Marketing Partners, to enable them to market any of the Classes of Marketing Subjects to you, and your written consent is required in order for us to do so. We may provide your personal data to such transferees for gain.

If you change your mind, and/ or you would like to opt-out of receiving direct marketing, you can advise our Data Protection Officer at service@prudential.com.hk.

經閣下的同意，我們擬使用閣下的姓名和聯絡資料，用於宣傳和市場推廣用途，包括通過電子和非電子方式（包括郵寄）向閣下發送市場推廣通訊和進行直接促銷，就以下產品、服務和目的，我們需要閣下的同意才可以這樣做：保險；年金；退休計劃；退休金；財富和財務管理；遺產管理；投資；金融；醫療/ 保健/ 健康相關產品；獎賞/ 優惠計劃服務及目的（「**促銷標的類別**」）。

我們亦擬將閣下的姓名和聯絡資料轉移給我們的保險代理人、保誠集團內的其他公司及其保險代理人、我們的業務合作夥伴和營銷合作夥伴，以使他們能夠向閣下推銷任何促銷標的類別，並且需要閣下的書面同意才能這樣做。我們可能因向此類受讓人提供閣下的個人資料而獲得利益。

如閣下改變主意，及/ 或閣下想選擇不接受直接市場推廣，可以與我們的資料保護主任聯絡（service@prudential.com.hk）。

4. **Consequence of failing to provide Personal Information 未能提供個人資料的影響**

Unless otherwise specified by us, it is mandatory for you to provide the Personal Information requested by us. If you do not provide such Personal Information, we may not be able to provide you the product or service that you've requested.

除非我們另有規定，否則閣下必須提供我們要求的個人資料。若閣下未提供有關個人資料，我們可能無法為閣下提供所要求的產品或服務。

5. **Access and Correction Rights 查閱和更正的權利**

Under the Personal Data (Privacy) Ordinance (the "**Ordinance**"), you have the right to request access to and correction of any Personal Information that you provide to us. If want to exercise your rights, or if you require any other information, you can advise our Data Protection Officer at service@prudential.com.hk or contact us using the details on "Contact Us" section of the Company website (<https://www.prudential.com.hk/scws/pages/en/contact-us/contact-us-home/index.html>) or our Privacy Notice.

If you move/ moved to a European Union ("**EU**") jurisdiction, we may be required to provide you with further information, and you may have additional rights, under the EU General Data Protection Regulation. This information and these rights are set out in the Privacy Notice on our Company website.

We update our Privacy Notice from time to time. We encourage you to familiarise yourself with the Privacy Notice on our Company website. The Privacy Notice is available on our Company website at <https://www.prudential.com.hk/scws/pages/en/privacy-policy/index.html>. By completing and progressing with this form, you confirm that you have read and understood this PICS.

Business Partners means our service providers who provide administrative, telecommunications, computer, information technology, data processing and storage, customer satisfaction analysis, payment, printing, redemption or other services to us to enable us to operate our business, accountants, auditors, IT service and platform providers, insurance intermediaries, reinsurers, investment managers, agents, pension trustees (and other stakeholders), scheme advisors, introducers, selected third party financial and insurance product providers, and our legal advisers.

Marketing Partners means our service providers who provide administrative, telecommunications, computer, payment, printing, third-party rewards/ loyalty/ privileges programs, medical/ health/ wellness related products, redemption or other services to us to enable us to operate our business, insurance intermediaries, pension trustees (and other stakeholders), scheme advisors, introducers and selected third party financial and insurance product providers.

根據《個人資料（私隱）條例》（「**條例**」），閣下有權要求查閱及更正任何閣下提供給我們的個人資料。閣下如欲行使閣下的權利，或如閣下需要任何其他資料，請聯絡 我們，閣下可以發送電郵至service@prudential.com.hk或使用本公司網站(<https://www.prudential.com.hk/scws/pages/tc/contact-us/contact-us-home/index.html>)或我們的私隱通知中「聯絡我們」部分所列的資料與我們的資料保護主任聯絡。

如閣下搬遷/ 已搬遷至歐洲聯盟（「**歐盟**」）司法管轄區，我們可能需要向閣下提供進一步資料，且閣下可能在歐盟《通用數據保障條例》下享有額外權利。此類資料及此等權利均載於本公司網站上的私隱通知中。

我們會不時更新我們的私隱通知，並建議閣下瀏覽本公司網站以了解該私隱通知。該私隱通知可在本公司網站（<https://www.prudential.com.hk/scws/pages/tc/privacy-policy/index.html>）上查閱。閣下填妥並繼續提交本表格，即表示閣下確認已閱讀並理解本收集個人資料聲明。

業務合作夥伴指我們的服務供應商、提供行政、電信、電腦、信息技術、數據處理及儲存、客戶滿意度分析、支付、印刷、贖回或其他服務予我們，以使我們能夠經營我們業務，會計師、審計師、IT服務和平台供應商、保險中介機構、再保險承保人、投資經理、代理、退休金受託人（和其他持分者）、計劃顧問、介紹人、核准的第三方金融和保險產品供應商以及我們的法律顧問。

營銷合作夥伴指我們的服務供應商提供行政、電信、電腦、支付、印刷、第三方獎賞/ 會員/ 優惠計劃、醫療/ 健康/ 保健相關產品、贖回或其他服務，以使我們能夠經營我們業務、保險中介、退休金受託人（和其他持分者）、計劃顧問、介紹人和核准的第三方金融和保險產品供應商。

Opting-out of Marketing Communications and Materials 拒絕市場推廣通訊及資料

☐ If you do not agree to receive marketing communications and materials from the Company, please check this opt-out box.

If you **do not** check the opt-out box and sign below, you agree to the provision and use of your personal data by the Company for direct marketing purposes in accordance with Section 3 of the PICS.

如果你不同意接收本公司的市場推廣通訊及資料，請選擇此拒絕方格。

如果你**沒有**選擇此拒絕方格，並在下方簽署，則代表你同意本公司根據收集個人資料聲明第三部分，使用及轉移你的個人資料作直接促銷用途。

Authorised Signature of Applicant 申請人授權簽署	Signature of Financial Consultant/ Broker 理財顧問/ 經紀簽署
Name and Position in BLOCK LETTERS 姓名及職位（請用英文正楷填寫）	Financial Consultant/ Broker's Name (Please complete in BLOCK LETTERS) 理財顧問/ 經紀名稱（請用正楷填寫）
Chop of Company (if any) 公司印鑑（如有）	Financial Consultant/ Broker's Division and Code 理財顧問/ 經紀組別及編號
	Mobile Number 流動電話號碼
Application Date 投保日期	Office Location 辦公室地點