dailybulletin

STOCKS | BONDS | INTEREST RATES | COMMODITIES | CURRENCIES

Asian stocks closed higher on Monday, following gains on Wall Street, as investors looked ahead to more countries restarting their economies, even as some countries reported an unwelcome pick up in new coronavirus cases. Encouraging investors was further loosening of restrictions with New Zealand easing some curbs from Thursday while Japan plans to end a state of emergency for areas where infections have stabilised. South Korea warned of a second wave of infections, however, while new infections accelerated in Germany.

European stocks were mixed and closed lower on Monday with banks, miners and travel stocks bearing the brunt of selling as investor sentiment soured on reports of a pick-up in new coronavirus cases. In Europe, millions in France are set to emerge cautiously from one of the region's strictest lockdowns, while Britain laid out its own gradual path out of lockdown. Fears of a second wave of infections and new lockdowns grew, however, after new infections accelerated in Germany and South Korea reported a new cluster in Seoul.

US markets were mixed on Monday. Technology and healthcare shares provided the biggest lift to all three major US stock indices and led the techheavy Nasdaq to its sixth consecutive advance. The S&P 500 closed barely higher, eking out a nominal gain on Monday as investors weighed new spikes in coronavirus infections with expectations that an economy crippled by mandated shutdowns will soon be re-opened for business, with the blue-chip Dow losing ground for the day.

US Treasury yields were higher on Monday as investors anticipated the new securities being issued to pay for the massive stimulus efforts to prop up the economy amid the COVID-19 pandemic. The benchmark 10-year yield was up at 0.7195%, whilst the two year was also higher after hitting record lows on Friday.

Oil prices fell as investors worried about a second wave of infections, but new Saudi output cuts helped to temper oversupply fears and limited losses.

	latest	Vdav	MTD	QTD		Feb 20	Mar 20	Apr 20	Cinco 17 Jan
<mark>MSCI</mark> World	Latest 490	Yday 0.0	0.3	QTD 11.1	YTD -12.5	-8.0	<mark>Mar-20</mark> -13.4	<mark>Apr-20</mark> 10.8	Since 17 Jan -21.3
United States	490 2,806	0.0	0.3 1.0	14.3	-12.5 -8.2	-8.2	-13.4 -12.7	10.0	-21.3 -19.6
Europe	2,808 1,398	-0.8	-1.1	14.5 4.9	-0.2 -20.5	-0.2 -9.3	-12.7 -14.4	13.Z 6.1	-19.6 -24.2
	2,996	-0.8 0.4	-1.1	4.9 5.9	-20.5 -11.7	-9.3 -9.1	-14.4 -7.0	5.4	-24.2 -16.6
Japan	2,990 916	0.4 0.5	-0.9	5.9 8.2	-11.7	-9.1 -5.3	-7.0 -15.4	5.4 9.2	-23.6
Emerging Markets Asia Pac Ex Japan	916 475	0.5	-0.9 -0.7	o.z 9.1	-17.5	-5.5 -4.2	-15.4 -14.0	9.2 9.8	-23.6 -20.7
	608	0.8	-0.7	9.1 8.6	-13.5	-4.2 -2.9	-14.0	9.0 9.0	-20.7 -18.4
Asia Ex Japan Australia	621	0.9	-0.4 -2.6	12.3	-25.0	-2.9 -11.0	-12.0	9.0 15.3	-33.2
		0.4 1.2	-2.0	7.4	-25.0	-1.4	-25.1	7.3	-33.2 -17.3
Hong Kong	10,438								
China H	82.2	1.2	1.2	7.6	-3.4	1.0	-6.6	6.3	-10.2
China A	1,760	-0.6	0.6	7.6	-2.3	-0.4	-7.1	6.9	-9.2
Korea	391	-0.7	-1.4	6.7	-17.2	-7.4	-11.5	8.2	-22.4
Taiwan	401	1.2	-0.6	13.5	-8.1	-1.9	-13.4	14.1	-19.0
Thailand	351	2.2	-0.1	16.0	-23.1	-12.2	-17.4	16.1	-33.7
Malaysia	271	Hol	-2.4	2.9	-16.8	-6.4	-10.2	5.5	-19.2
Singapore	423	0.7	-1.2	7.0	-23.1	-7.1	-19.9	8.4	-28.2
Indonesia	564	1.6	-2.7	9.3	-33.8	-11.9	-29.3	12.2	-39.4
India	444	0.0	-5.7	9.5	-24.6	-7.3	-25.1	16.1	-31.1
				0 0			044		
Philippines	400	0.9	-0.0	9.0	-25.9	-5.9	-21.4	9.0	-32.0 Since 17 Jon
Local Indices	Latest	Yday	MTD	QTD	YTD	Feb 20	Mar-20	Apr-20	Since 17 Jan
Local Indices DJIA	Latest 24,222.0	Yday -0.5	MTD -0.4	QTD 10.8	YTD -14.4	Feb 20 -9.8	<mark>Mar-20</mark> -13.6	Apr-20 11.2	Since 17 Jan -22.7
Local Indices DJIA Nasdaq	Latest 24,222.0 9,192.3	Yday -0.5 0.8	MTD -0.4 3.5	QTD 10.8 19.5	YTD -14.4 2.8	Feb 20 -9.8 -6.3	<mark>Mar-20</mark> -13.6 -10.0	Apr-20 11.2 15.5	<mark>Since 17 Jan</mark> -22.7 -14.0
Local Indices DJIA Nasdaq S&P 500	Latest 24,222.0 9,192.3 2,930.3	Yday -0.5 0.8 0.0	MTD -0.4 3.5 0.7	QTD 10.8 19.5 13.6	YTD -14.4 2.8 -8.7	Feb 20 -9.8 -6.3 -8.2	Mar-20 -13.6 -10.0 -12.4	Apr-20 11.2 15.5 12.8	Since 17 Jan -22.7 -14.0 -19.6
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600	Latest 24,222.0 9,192.3 2,930.3 339.7	Yday -0.5 0.8 0.0 -0.4	MTD -0.4 3.5 0.7 0.1	QTD 10.8 19.5 13.6 6.8	YTD -14.4 2.8 -8.7 -17.2	Feb 20 -9.8 -6.3 -8.2 -8.3	Mar-20 -13.6 -10.0 -12.4 -14.4	Apr-20 11.2 15.5 12.8 6.6	Since 17 Jan -22.7 -14.0 -19.6 -22.5
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7	Yday -0.5 0.8 0.0 -0.4 0.1	MTD -0.4 3.5 0.7 0.1 0.8	QTD 10.8 19.5 13.6 6.8 4.7	YTD -14.4 2.8 -8.7 -17.2 -20.3	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4	Apr-20 11.2 15.5 12.8 6.6 3.9	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7	MTD -0.4 3.5 0.7 0.1 0.8 -0.3	QTD 10.8 19.5 13.6 6.8 4.7 9.0	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1 255.0	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5 -0.7	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0 -1.2	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0 7.7	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5 -13.0	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1 9.0	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1 255.0 Latest	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5 -0.7 Yday	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0 -1.2 MTD	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0 7.7 QTD	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5 -13.0 YTD	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1 9.0 Apr-20	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1 255.0 Latest 25.5	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5 -0.7 Yday -13.9	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0 -1.2 MTD 0.0	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0 7.7 QTD 12.9	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5 -13.0 YTD -61.5	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1 9.0 Apr-20 12.9	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent WTI	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1 255.0 Latest 25.5 24.1	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5 -0.7 Yday -13.9 2.5	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0 -1.2 MTD 0.0 28.1	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0 7.7 QTD 12.9 17.9	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5 -13.0 YTD -61.5 -60.5	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2 -8.7	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3 -56.5	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1 9.0 Apr-20 12.9 -8.0	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9 -66.5
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent WTI US 10Y yield	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1 255.0 Latest 25.5 24.1 0.72	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5 -0.7 Yday -13.9 2.5 0	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0 -1.2 MTD 0.0 28.1 6	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0 7.7 QTD 12.9 17.9 2	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5 -13.0 YTD -61.5 -60.5 -64	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2 -8.7 -24	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3 -56.5 -42	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1 9.0 Apr-20 12.9 -8.0 -3	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9 -66.5 -65
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent WTI	Latest 24,222.0 9,192.3 2,930.3 339.7 5,939.7 10,825.0 4,490.2 17,381.4 6,672.2 24,602.1 255.0 Latest 25.5 24.1	Yday -0.5 0.8 0.0 -0.4 0.1 -0.7 -1.2 -0.3 -1.6 1.5 -0.7 Yday -13.9 2.5	MTD -0.4 3.5 0.7 0.1 0.8 -0.3 -1.2 -1.8 -3.6 -0.0 -1.2 MTD 0.0 28.1	QTD 10.8 19.5 13.6 6.8 4.7 9.0 2.8 2.0 -1.2 4.0 7.7 QTD 12.9 17.9	YTD -14.4 2.8 -8.7 -17.2 -20.3 -18.3 -24.1 -25.7 -29.5 -12.5 -13.0 YTD -61.5 -60.5	Feb 20 -9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2 -8.7	Mar-20 -13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3 -56.5	Apr-20 11.2 15.5 12.8 6.6 3.9 9.3 4.1 3.8 2.5 4.1 9.0 Apr-20 12.9 -8.0	Since 17 Jan -22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9 -66.5



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