## dailybulletin

Asian stocks declined on Tuesday on the growing concerns about a second wave of coronavirus infections after the Chinese city from which the pandemic is thought to have originated reported its first new cases since its lockdown was lifted. Wuhan reported five new cases on Monday, casting doubts over efforts to lower coronavirusrelated restrictions across China as businesses restart and individuals went back to work. Hong Kong stocks were amongst the hardest hit, followed closely by Australia and South Korea.

European stocks ended mildly higher on Tuesday, as telecom stocks surged after the UK's Vodafone maintained its dividend, while defensive stocks were broadly in favour as investors weighed risks from many countries starting to lift lockdowns. Britain's FTSE 100 outperformed its continental European peers, with help from a weaker pound and upbeat earnings reports. Investors grappled with fears of a second infections wave, with Wuhan reporting its first new cases since its lockdown was lifted.

US markets declined on Tuesday as investors weighed the potential for a second wave of virus infections against hopes that easing of restrictions could ignite a recovery in the US economy, compounded by a warning from the top US infectious disease expert that premature moves to reopen the nation's economy could lead to new outbreaks and set back economic recovery. All three major indices closed lower, whilst the Cboe Volatility Index saw the biggest one-day point gain in more than three weeks.

## 10-year US Treasury yields

declined on Tuesday on heightened risk aversion and strong demand for 10-year notes at auction. US consumer prices dropped by the most since the GFC in April, weighed down by a plunge in demand for gasoline and services, amid lockdowns.

**Oil** prices rose on Tuesday as Saudi Arabia said it would increase supply curbs in June, while other OPEC members said they want to extend the deep cuts reached in April for a longer period than originally agreed.

NSCI Latest Yday NTD NTD YTD Feb 20 Mar-20 Since 17 Jan   World 484 -1.2 -0.9 9.8 -13.6 -8.0 -13.4 10.8 -21.3   United States 2.749 -2.0 -1.0 12.0 -18.2 -12.7 13.2 -19.6   Europe 1.409 0.8 -0.4 5.7 -19.9 -9.3 -11.4 6.1 -24.2   Japan 2.995 -0.0 0.4 5.8 +11.8 -9.1 -7.0 9.0 -16.6   Emerging Markets 909 -0.7 -1.7 7.4 -17.9 -5.3 -15.4 9.2 -23.6   Asia Ex Japan 601 -1.0 -1.4 7.5 -12.3 -2.9 -12.0 9.0 -18.4   Australia 617 -0.7 -3.3 11.5 -25.6 -11.4 -12.2 7.3 -17.3   China A 1.764 0.2 0.9 7.8 <th></th> <th></th> <th colspan="9"></th>											
United States2,749-2.0-1.012.0-10.0-8.2-12.713.2-19.6Europe1,4090.8-0.45.7-19.9-9.3-14.46.1-24.2Japan2,995-0.00.45.8-11.8-9.1-7.05.4-16.6Emerging Markets909-0.7-1.77.4-17.9-5.3-16.49.2-23.6Asia Ex Japan610-1.0-1.68.0-14.3-4.2-14.09.8-20.7Asia Ex Japan617-0.7-3.311.5-25.6-11.0-25.115.3-33.2Hong Kong10.278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H13.3-1.00.26.5-4.41.0-6.66.3-10.2China A1.7640.20.97.8-2.1-0.4-7.16.8-22.4Taiwan387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan3540.90.817.1-2.6-7.1-19.98.4-28.2Indonesia554-1.8-1.4-2.3-7.1-19.98.4-28.2Indonesia554-1.8-4.4-7.3-5.9-21.49.0-32.0Logander419-0.6-1.91.4-10.2-3.7-16.0-3.1-16.1Jingapore419-0.6	MSCI	Latest	Yday	MTD	QTD	YTD	Feb 20	Mar-20	Apr-20	Since 17 Jan	
Europe1,4090.8-0.45.7-19.9-9.3-14.46.1-24.2Japan2,995-0.00.45.8-11.8-9.1-7.05.4-16.6Emerging Markets909-0.7-1.77.4-1.7.9-5.3-15.49.20-23.6Asia Pac Ex Japan601-1.0-1.68.0-14.3-2.9-14.09.8-20.7Asia Ex Japan601-1.0-1.47.5-12.3-2.9-12.09.0-18.4Australia617-0.7-3.31.5-25.6-11.0-2.115.3-33.2Hong Kong10.278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H81.3-1.00.26.5-4.41.0-6.66.3-10.2Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.9-6.4-7.3-25.116.1-31.1India444-0.1-5.89.4-26.3-5.9-21.49.0-32.0Coal IndicesJaveJaveMax-1.5-1.6-9.8-1.6-1.4-2.2-3.4India <td>World</td> <td>484</td> <td>-1.2</td> <td>-0.9</td> <td>9.8</td> <td>-13.6</td> <td>-8.0</td> <td>-13.4</td> <td>10.8</td> <td>-21.3</td>	World	484	-1.2	-0.9	9.8	-13.6	-8.0	-13.4	10.8	-21.3	
Japan2,995-0.00.45.8-11.8-9.1-7.05.4-16.6Emerging Markets909-0.7-1.77.4-17.9-5.3-15.49.2-23.6Asia Pac Ex Japan601-1.0-1.47.5-12.3-2.9-12.09.0-18.4Asia Pac Ex Japan601-1.0-1.47.5-12.3-2.9-12.09.0-18.4Australia617-0.7-3.311.5-5.6-1.0-2.5115.3-33.2Hong Kong10.278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China A1.7640.20.97.8-2.1-0.4-7.16.9-2.2.4Taiwan387-1.1-2.211.69.6-1.9-13.414.1-19.0Taiwan394-1.6-2.211.69.6-1.9-13.414.1-19.0Taiwan3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.914.0-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 Jan </td <td>United States</td> <td>2,749</td> <td>-2.0</td> <td>-1.0</td> <td>12.0</td> <td>-10.0</td> <td>-8.2</td> <td>-12.7</td> <td>13.2</td> <td>-19.6</td>	United States	2,749	-2.0	-1.0	12.0	-10.0	-8.2	-12.7	13.2	-19.6	
Emerging Markets909-0.7-1.77.4-17.9-5.3-15.49.2-23.6Asia Pac Ex Japan611-1.0-1.68.0-14.3-2.2-14.09.8-20.7Asia Ex Japan601-1.0-1.68.0-14.3-2.9-12.09.0-18.4Australia617-0.7-3.311.5-25.6-11.0-25.115.3-33.2Hong Kong10,278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H81.3-1.00.26.5-4.41.0-6.66.3-10.2Korea387-1.1-2.55.5-18.2-7.4-11.68.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand3540.90.817.1-2.24-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-26.8-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-7.9-21.412.8-14.0 <td< td=""><td>Europe</td><td>1,409</td><td>0.8</td><td>-0.4</td><td>5.7</td><td>-19.9</td><td>-9.3</td><td>-14.4</td><td>6.1</td><td>-24.2</td></td<>	Europe	1,409	0.8	-0.4	5.7	-19.9	-9.3	-14.4	6.1	-24.2	
Asia Pac Ex Japan471-1.0-1.68.0-14.3-4.2-14.09.8-20.7Asia Ex Japan601-1.0-1.47.5-12.3-2.0-12.09.0-18.4Australia617-0.7-3.311.5-25.6-11.0-25.115.3-33.2Hong Kong10,278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H81.3-1.00.26.5-4.41.0-6.66.3-10.2China A1,7640.20.97.8-2.1-0.4-7.16.9-9.2Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand3540.90.817.1-22.4-7.2-17.416.1-33.7Malaysia271-0.1-2.62.8-6.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-2.311.1-2.5Indonesia554-1.8-4.4-7.3-5.9-21.49.0-32.0Joal HoldesLatestYdayMTDMTDFTDFeb 20Mar.20Mpr.20Since 17 JanDJA23,764-1.9-2.38.7-16.0-9.8-13.414.0-28.5-14.0S	Japan	2,995	-0.0	0.4	5.8	-11.8	-9.1	-7.0	5.4	-16.6	
Asia Ex Japan601-1.0-1.47.5-12.3-2.9-12.09.0-18.4Australia617-0.7-3.311.5-25.6-11.0-25.115.3-33.2Hong Kong10.278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H81.3-1.00.26.5-4.41.0-6.66.3-10.2China A1,7640.20.97.8-2.1-0.4-7.16.9-9.2Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-0.6-1.9-13.414.1-19.0Thalland3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.88.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Iocal IndicesLatestYdayMTDVTDFeb 20Mar-20Mpr-20Since 17 JanDJA2.3	Emerging Markets	909	-0.7	-1.7	7.4	-17.9	-5.3	-15.4	9.2	-23.6	
Australia617-0.7-3.311.5-25.6-11.0-25.115.3-33.2Hong Kong10.278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H81.3-1.00.26.5-4.41.0-6.66.3-10.2China A1.7640.20.97.8-2.1-0.4-7.16.9-9.2Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand3540.90.817.1-22.4-12.217.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-7.1-19.98.4-28.2India444-0.1-5.88.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDYTDPE020Mar-20Mar-20Nice 17 JanDJJA23,764.81.9-2.38.7-16.0-9.8-13.611.2-2.2Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 500	Asia Pac Ex Japan	471	-1.0	-1.6	8.0	-14.3	-4.2	-14.0	9.8	-20.7	
Hong Kong10,278-1.5-1.35.9-12.5-1.4-12.27.3-17.3China H81.3-1.00.26.5-4.41.0-6.66.3-10.2China A1,7640.20.97.8-2.1-0.4-7.16.9-9.2Korea387-1.1-2.55.55.8-1.82-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand3540.90.817.1-22.4-12.217.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.119.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDDTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.81.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9.002.6-2.11.317.0-6.3-10.015.5-14.0S&P 5002.870.1-2.0-1.411.3-10.5-8.2-12.412.819.6Euro Stox 60	Asia Ex Japan	601	-1.0	-1.4	7.5	-12.3	-2.9	-12.0	9.0	-18.4	
China H81.3-1.00.26.5-4.41.0-6.66.3-10.2China A1,7640.20.97.8-2.1-0.4-7.16.99.2Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.41.41-19.0Thailand3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.929.312.2-39.4India444-0.1-5.89.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDDTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stox 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE100 </td <td>Australia</td> <td>617</td> <td>-0.7</td> <td>-3.3</td> <td>11.5</td> <td>-25.6</td> <td>-11.0</td> <td>-25.1</td> <td>15.3</td> <td>-33.2</td>	Australia	617	-0.7	-3.3	11.5	-25.6	-11.0	-25.1	15.3	-33.2	
China A1,7640.20.97.8-2.1-0.4-7.16.9-9.2Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Inaliand3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-37.4Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDFtDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stox 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE 1005.94.80.91.75.7-19.5-9.0-13.43.9-23.8	Hong Kong	10,278	-1.5	-1.3	5.9	-12.5	-1.4	-12.2	7.3	-17.3	
Korea387-1.1-2.55.5-18.2-7.4-11.58.2-22.4Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestVdayMTDQTDVTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9.002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stox 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8 <t< td=""><td>China H</td><td>81.3</td><td>-1.0</td><td>0.2</td><td>6.5</td><td>-4.4</td><td>1.0</td><td>-6.6</td><td>6.3</td><td>-10.2</td></t<>	China H	81.3	-1.0	0.2	6.5	-4.4	1.0	-6.6	6.3	-10.2	
Taiwan394-1.6-2.211.6-9.6-1.9-13.414.1-19.0Thailand3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.929.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDVTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stox 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE 1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX0,019.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0	China A	1,764	0.2	0.9	7.8	-2.1	-0.4	-7.1	6.9	-9.2	
Thailand3540.90.817.1-22.4-12.2-17.416.1-33.7Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stox 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2<	Korea	387	-1.1	-2.5	5.5	-18.2	-7.4	-11.5	8.2	-22.4	
Malaysia271-0.1-2.62.8-16.9-6.4-10.25.5-19.2Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Iocal IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE 1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.50.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2 </td <td>Taiwan</td> <td>394</td> <td>-1.6</td> <td>-2.2</td> <td>11.6</td> <td>-9.6</td> <td>-1.9</td> <td>-13.4</td> <td>14.1</td> <td>-19.0</td>	Taiwan	394	-1.6	-2.2	11.6	-9.6	-1.9	-13.4	14.1	-19.0	
Singapore419-0.6-1.96.4-23.6-7.1-19.98.4-28.2Indonesia554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.09.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15	Thailand	354	0.9	0.8	17.1	-22.4	-12.2	-17.4	16.1	-33.7	
India554-1.8-4.47.3-35.0-11.9-29.312.2-39.4India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.81.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibar 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9<	Malaysia	271	-0.1	-2.6	2.8	-16.9	-6.4	-10.2	5.5	-19.2	
India444-0.1-5.89.4-24.6-7.3-25.116.1-31.1Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stox 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Si	Singapore	419	-0.6	-1.9	6.4	-23.6	-7.1	-19.9	8.4	-28.2	
Philippines398-0.5-0.58.4-26.3-5.9-21.49.0-32.0Local IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.13.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.13.8-27.2Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Brent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5	Indonesia	554	-1.8	-4.4	7.3	-35.0	-11.9	-29.3	12.2	-39.4	
Local IndicesLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanDJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.3	India	444	-0.1	-5.8	9.4	-24.6	-7.3	-25.1	16.1	-31.1	
DJIA23,764.8-1.9-2.38.7-16.0-9.8-13.611.2-22.7Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.	Philippines	398	-0.5	-0.5	8.4	-26.3	-5.9	-21.4	9.0	-32.0	
Nasdaq9,002.6-2.11.317.00.7-6.3-10.015.5-14.0S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Brent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Local Indices	Latest	Yday	MTD	QTD	YTD	Feb 20	Mar-20	Apr-20	Since 17 Jan	
S&P 5002,870.1-2.0-1.411.3-10.5-8.2-12.412.8-19.6Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.13.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Brent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	DJIA	23,764.8									
Euro Stoxx 600340.60.30.47.1-17.0-8.3-14.46.6-22.5FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bends and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Nasdaq	9,002.6								-14.0	
FTSE1005,994.80.91.75.7-19.5-9.0-13.43.9-23.8DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	S&P 500	2,870.1	-2.0	-1.4	11.3	-10.5	-8.2	-12.4	12.8	-19.6	
DAX10,819.5-0.1-0.48.9-18.3-8.4-16.49.3-25.0CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Euro Stoxx 600	340.6	0.3	0.4	7.1	-17.0	-8.3	-14.4	6.6	-22.5	
CAC 404,472.5-0.4-1.52.5-24.3-8.6-17.04.1-26.2FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	FTSE100	5,994.8	0.9	1.7	5.7	-19.5	-9.0	-13.4	3.9	-23.8	
FTSE MIB17,559.31.0-0.73.1-25.0-5.4-22.43.8-27.2Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	DAX	10,819.5	-0.1	-0.4	8.9	-18.3	-8.4	-16.4	9.3	-25.0	
Ibex 356,762.71.4-2.30.1-28.5-6.9-22.12.5-28.6Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	CAC 40	4,472.5	-0.4	-1.5	2.5	-24.3	-8.6	-17.0	4.1	-26.2	
Hang Seng24,245.7-1.5-1.52.5-13.8-0.4-9.54.1-15.9Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	FTSE MIB	17,559.3	1.0	-0.7	3.1	-25.0	-5.4	-22.4	3.8	-27.2	
Kospi253.4-0.6-1.97.0-13.5-5.8-11.49.0-19.2Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	lbex 35	6,762.7	1.4	-2.3	0.1	-28.5	-6.9	-22.1	2.5	-28.6	
Bonds and CommodsLatestYdayMTDQTDYTDFeb 20Mar-20Apr-20Since 17 JanBrent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Hang Seng	24,245.7	-1.5	-1.5	2.5	-13.8	-0.4	-9.5	4.1	-15.9	
Brent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Kospi	253.4				-13.5		-11.4		-19.2	
Brent30.117.717.833.0-54.7-13.2-55.312.9-65.9WTI25.86.836.825.9-57.8-8.7-56.5-8.0-66.5US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Bonds and Commods	Latest	Yday	MTD	QTD	YTD	Feb 20	Mar-20	Apr-20	Since 17 Jan	
US 10Y yield0.690129-62-24-42-3-65US 3M yield0.1312.6262-91-17-90-20-92	Brent	30.1	17.7	17.8	33.0	-54.7	-13.2	-55.3	12.9	-65.9	
US 3M yield 0.13 12.6 26 2 -91 -17 -90 -20 -92	WTI	25.8	6.8	36.8	25.9	-57.8	-8.7	-56.5	-8.0	-66.5	
	US 10Y yield	0.69	0	12	9	-62	-24	-42	-3	-65	
	US 3M yield	0.13	12.6	26	2	-91	-17	-90	-20	-92	
	US 2Y yield			-8		-89	-34	-74			



## Source: Eastspring Investments (Singapore) Limited

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