dailybulletin

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Asian stocks were weaker on Friday, after comments from President Trump that he was concerned about China's role in the origin and spread of the coronavirus and that the US-China trade deal was now of secondary importance to the pandemic. Many Asian markets were closed for the 1 May public holiday, however. Of the major markets open, the benchmark Nikkei index fell around 3%, with declines led by chip making firms. Australian shares fell 5%, their most in five weeks.

European shares were weaker on Friday, although many European markets were closed for the 1 May public holiday. Londonlisted stocks slipped as data showed the UK housing market was grinding to a halt. The FTSE 100 was down 2.1%, wiping out gains posted earlier in the week on hopes of global economies reopening from weeks of lockdowns, whilst British Airways operator IAG slumped 4.6% on details of its plans to cut staffing, including a quarter of its pilots, to weather the collapse in air travel caused by the coronavirus.

US markets declined on Friday on fears of a restart to the US-China trade war, dragging down the broad global index on a day that many financial markets were closed for the 1 May public holiday. A threat by President Trump to impose new tariffs on China in retaliation for its handling of the coronavirus outbreak soured investor sentiment, although President Trump offered no evidence after claiming on Thursday he had seen proof that the virus originated in a Chinese laboratory.

US Treasury yields inched higher on Friday after data showed the nation's manufacturing activity plunged to an 11-year low in April as the coronavirus outbreak hurt supply chains. The benchmark 10-year yield was last up 1.7 basis points at 0.6418%.

Oil were higher on Friday, with both WTI and Brent posting their first weekly gain in four weeks on record OPEC output cuts to tackle a supply glut due to the coronavirus. Prices fell in early trade on Monday, however.

MSCI	Latest	Yday	Last Wk	MTD	YTD	Jan 20	Feb 20	Mar-20	Since 17 Jan
World	479	-2.2	1.3	-2.2	-14.7	-1.1	-8.0	-13.4	-21.3
United States	2,702	-2.8	-0.1	-2.8	-11.6	0.2	-8.2	-12.7	-19.6
Europe	1,412	-0.4	4.2	-0.4	-20.0	-2.5	-9.3	-14.4	-24.2
Japan	2,914	-2.3	1.1	-2.3	-14.2	-1.4	-9.1	-7.0	-16.6
Emerging Markets	917	-0.9	4.3	-0.9	-17.3	-4.7	-5.3	-15.4	-23.6
Asia Pac Ex Japan	472	-1.5	3.4	-1.5	-14.2	-3.7	-4.2	-14.0	-20.7
Asia Ex Japan	606	-0.6	3.9	-0.6	-11.6	-4.4	-2.9	-12.0	-18.4
Australia	596	-6.6	0.8	-6.6	-28.1	0.1	-11.0	-25.1	-33.2
Hong Kong	10,411	-0.1	2.5	-0.1	-11.4	-4.5	-1.4	-12.2	-17.3
China H	80.1	-1.4	1.4	-1.4	-5.9	-4.8	1.0	-6.6	-10.2
China A	1,733	-1.0	2.3	-1.0	-3.9	-1.8	-0.4	-7.1	-9.2
Korea	396	Hol	4.4	0.0	-16.1	-5.3	-7.4	-11.5	-22.4
Taiwan	403	Hol	7.1	0.0	-7.6	-4.7	-1.9	-13.4	-19.0
Thailand	352	Hol	4.1	0.0	-23.0	-8.6	-12.2	-17.4	-33.7
Malaysia	278	Hol	4.1	0.0	-14.7	-3.9	-6.4	-10.2	-19.2
Singapore	427	-0.5	6.5	-0.5	-22.6	-3.5	-7.1	-19.9	-28.2
Indonesia	579	Hol	11.3	0.0	-32.0	-2.7	-11.9	-29.3	-39.4
India	471	Hol	9.5	0.0	-20.0	-0.8	-7.3	-25.1	-31.1
Philippines	400	Hol	5.6	0.0	-25.8	-8.0	-5.9	-21.4	-32.0
Local Indices	Latest	Yday	1 1 1 1 1 1						
			Last Wk	MTD	YTD	Jan 20	Feb 20	Mar-20	Since 17 Jan
DJIA	23,723.7	-2.6	-0.2	-2.6	-16.3	-0.9	-9.8	-13.6	-22.7
DJIA Nasdaq	23,723.7 8,605.0	-2.6 -3.2	-0.2 -0.3	-2.6 -3.2	-16.3 -3.8	-0.9 2.0	-9.8 -6.3	-13.6 -10.0	-22.7 -14.0
DJIA Nasdaq S&P 500	23,723.7 8,605.0 2,830.7	-2.6 -3.2 -2.8	-0.2 -0.3 -0.2	-2.6 -3.2 -2.8	-16.3 -3.8 -11.8	-0.9 2.0 -0.0	-9.8 -6.3 -8.2	-13.6 -10.0 -12.4	-22.7 -14.0 -19.6
DJIA Nasdaq S&P 500 Euro Stoxx 600	23,723.7 8,605.0 2,830.7 337.4	-2.6 -3.2 -2.8 -0.8	-0.2 -0.3 -0.2 2.6	-2.6 -3.2 -2.8 -0.8	-16.3 -3.8 -11.8 -18.0	-0.9 2.0 -0.0 -1.2	-9.8 -6.3 -8.2 -8.3	-13.6 -10.0 -12.4 -14.4	-22.7 -14.0 -19.6 -22.5
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100	23,723.7 8,605.0 2,830.7 337.4 5,763.1	-2.6 -3.2 -2.8 -0.8 -2.4	-0.2 -0.3 -0.2 2.6 0.2	-2.6 -3.2 -2.8 -0.8 -2.4	-16.3 -3.8 -11.8 -18.0 -22.7	-0.9 2.0 -0.0 -1.2 -3.4	-9.8 -6.3 -8.2 -8.3 -9.0	-13.6 -10.0 -12.4 -14.4 -13.4	-22.7 -14.0 -19.6 -22.5 -23.8
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6	-2.6 -3.2 -2.8 -0.8 -2.4 Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1	-2.6 -3.2 -2.8 -0.8 -2.4 0.0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0	-0.9 2.0 -0.0 -1.2 -3.4 -2.0	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6 258.2	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4 3.1	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5 -11.9	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7 -3.1	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6 258.2 Latest	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol Hol	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4 3.1 Last Wk	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5 -11.9 YTD	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7 -3.1 Jan 20	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6 258.2 Latest 26.5	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol Hol Hol Yday 3.8	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4 3.1 Last Wk 23.1	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 3.8	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5 -11.9 YTD -60.1	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7 -3.1 Jan 20 -12.2	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent WTI	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6 258.2 Latest 26.5 18.8	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol Hol Hol Yday 3.8 0.0	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4 3.1 Last Wk 23.1 20.0	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5 -11.9 YTD -60.1 -69.2	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7 -3.1 Jan 20 -12.2 -15.6	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2 -8.7	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3 -56.5	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9 -66.5
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent WTI US 10Y yield	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6 258.2 Latest 26.5 18.8 0.64	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol Hol Hol S.8 0.0 -1	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4 3.1 Last Wk 23.1 20.0 7	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5 -11.9 YTD -60.1 -69.2 -67	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7 -3.1 Jan 20 -12.2 -15.6 -21	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2 -8.7 -24	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3 -56.5 -42	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9 -66.5 -65
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Kospi Bonds and Commods Brent WTI	23,723.7 8,605.0 2,830.7 337.4 5,763.1 10,861.6 4,572.2 17,690.5 6,922.3 24,643.6 258.2 Latest 26.5 18.8	-2.6 -3.2 -2.8 -0.8 -2.4 Hol Hol Hol Hol Hol Hol Hol Yday 3.8 0.0	-0.2 -0.3 -0.2 2.6 0.2 5.1 4.1 4.9 4.7 3.4 3.1 Last Wk 23.1 20.0	-2.6 -3.2 -2.8 -0.8 -2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	-16.3 -3.8 -11.8 -18.0 -22.7 -18.0 -23.1 -24.4 -26.8 -12.5 -11.9 YTD -60.1 -69.2	-0.9 2.0 -0.0 -1.2 -3.4 -2.0 -2.7 -0.8 -1.6 -6.7 -3.1 Jan 20 -12.2 -15.6	-9.8 -6.3 -8.2 -8.3 -9.0 -8.4 -8.6 -5.4 -6.9 -0.4 -5.8 Feb 20 -13.2 -8.7	-13.6 -10.0 -12.4 -14.4 -13.4 -16.4 -17.0 -22.4 -22.1 -9.5 -11.4 Mar-20 -55.3 -56.5	-22.7 -14.0 -19.6 -22.5 -23.8 -25.0 -26.2 -27.2 -28.6 -15.9 -19.2 Since 17 Jan -65.9 -66.5



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